日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BAN LOONG HOLDINGS LIMITED
Date Submitted	5 January 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>30</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	<u>HK\$0.01</u>	<u>HK\$200,000,000.00</u>
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	·		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : N/A	_Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of precedir	g month		
Increase/(decrease)		_	
Balance at close of the mon	th		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding montl	h		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,448,152,160	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	6,448,152,160	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opti	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option scheme					the month pursuant	issuer which may be
including EGM		•	()		the month pursuant	issued pursuant thereto as at close of
approval date	IV	Novement durin	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
<u>2. N/A</u>						
<u> </u>						
(/ /)						
shares						
(Note 1)						
0 NI/A						
<u>3. N/A</u>						
<u>(/ /)</u>						
shares						
(Note 1)		T = (-)	N !!!	
		Iota	IA. (Ordina		Nil	
			(Preference)		N/A	
			•	ther class)	N/A	
Total funds raised on of options (State cu		1th from exercis	se	Nil		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding nth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	()					
2. N/A	(/ /)	<u> </u>				
(/ /)							
Stock code (if listed)							
Class of shares							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	())	``					
	(/ /)					
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares							
			<u> </u>				
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
		_	_	(0 "	г ,	N 1''	
			Total B.		ary shares)	Nil	-
					ce shares)	N/A N/A	-
				(U	nici (1855)	11///1	-

Convertibles (i.e. Convertib	le into Shares of the	e Issuer which	n are to be Lis	ited)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	outotariaring		monun	month		
due Oct 2022						
	 HK\$			500,000,000		1,937,984,496
Stock code (if listed)				,		
Class of shares						
	Ordinary					
	HK\$0.258					
SGM approval date (if applicable)						
(dd/mm/yyyy))	(28/09/2020)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	` `					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Te Te	otal C. (Ordin	ary shares)	N/A	_
			•	nce shares)	N/A	_
			(0	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Eul	l particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ifa	pplicable, and class of shares issuable:		the month
	N/A		
	shares (Note 1)		
2	N/A		
2.			
	(/ /)		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

shares of shares issuer issuer wh issued may be during the issued month pursua pursuant thereto a	Other Movements in	n Issued Sha	are Capital					
Image: state currency issue and allot issue and	Type of logue						issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares N/A N/A Issue and allotment issuable (Note 1) Issue and allotment (/ /) 4. Bonus issue Issue and allotment issuable (Note 1) (/ /) Issue and allotment issuable (Note 1) 5. EGM approval date: Issue and allotment issuable (Note 1) (/ /) 4. Bonus issue Issue and allotment issuable (Note 1) (/ /)								
1. Rights issue At price : currency currency date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)					<u>N/A</u>	<u> </u>		
(dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Glass of shares N/A	1. Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares								
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares <u>N/A</u> issuable (Note 1) State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) Class of shares <u>N/A</u> EGM approval date: (/ /) Lissue and allotment (/ /) EGM approval date: (/ /)	2. Open offer	At price :		Issue and allotment	(/ /)		
3. Placing At price : State currency Class of shares			currency	EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) EGM approval date: (/ /) Class of shares N/A Issue and allotment date : (dd/mm/yyyy) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								<u> </u>
3. Placing At price : currency issue (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
(dd/mm/yyyy) Class of shares <u>N/A</u> issuable (Note 1) 4. Bonus issue Lesue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3. Placing	At price :			(/ /)		
4. Bonus issue EGM approval date: (///)					(/ /)		
4. Bonus issue EGM approval date: (///)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>	<u> </u>		
	4. Bonus issue				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			<u>N/A</u>	<u>.</u>		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares			<u>N/A</u>			
6.	Repurchase of			repurchased (Note 1) Cancellation date :	(/	/)		
0.	shares			(dd/mm/yyyy)						
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)			<u>N/A</u>	<u> </u>		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)			<u>N/A</u>	-		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares <u>N/A</u> issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
10.	Other (Please specify) At price :	State	Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment (/ /)		
	(date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordina share (Preference share (Other clas	s) <u>Nil</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared (vi) and will be delivered in accordance with the terms of issue: (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: CHU KA WA

 Title:
 Executive Director & CFO

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.