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雲白國際有限公司
YNBY International Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 00030)

VOLUNTARY ANNOUNCEMENT
PROPOSED ON-MARKET SHARE BUY-BACK

This announcement is made by YNBY International Limited (the “**Company**”) on a voluntary basis.

PROPOSED ON-MARKET SHARE BUY-BACK

The board of directors (the “**Board**”) of the Company has obtained a buy-back mandate (the “**Buy-back Mandate**”) granted by the shareholders of the Company (the “**Shareholders**”) to the Board at the annual general meeting held on 16 May 2025 (the “**AGM**”) to buy-back shares of the Company (the “**Shares**”) on market not exceeding 10% of the total number of Shares in issue as at the date of the passing of the resolution at the AGM. The Board hereby announces that the Board has formally resolved to authorize the management to utilize the Buy-back Mandate in the open market from time to time as appropriate to implement a share repurchase scheme (the “**Share Repurchase Scheme**”). The Company may, subject to market conditions, make buy-back as appropriate. The Company will either (i) cancel the repurchased Shares and/or (ii) hold such Shares in treasury, subject to shareholders’ approval, market conditions and the capital management needs of the Company at the relevant time such repurchases of Shares are made. Any buy-back of Shares subsequent to the expiry of the current Buy-back Mandate shall be subject to the grant of general mandate by the Shareholders to the Board for the buy-back of Shares at the Company’s annual general meeting.

Details of the Share Repurchase Scheme are as follows:

- (1) Class of Shares : Ordinary Shares
- (2) Consideration to buy-back Shares under the Share Repurchase Scheme : Cash
- (3) Source of fund to finance the buy-back of Shares under the Share Repurchase Scheme : Existing available cash reserves and free cash flow of the Company (excluding any external borrowing)
- (4) Aggregate number of Shares that can be bought back under the Buy-back Mandate : 679,991,416 Shares, being not more than 10% of the total number of Shares in issue as at the date of the AGM
- (5) Maximum amount of fund intended to be used for the Share Repurchase Scheme : HK\$39,000,000
- (6) Period for the Share Repurchase Scheme : From 18 March 2026 to the earliest of: (i) the conclusion of the next annual general meeting of the Company unless the authority is renewed either conditionally or unconditionally at such meeting; (ii) the expiration of the period within which the Company is required by the Bye-laws or any applicable laws of Bermuda to hold its next annual general meeting; or (iii) the revocation or revision of the Buy-back Mandate by the Shareholders at the general meeting.

The Company will fund the repurchase using its existing available cash reserves and free cash flow, and will repurchase Shares using funds lawfully available for such purpose in accordance with the bye-laws of the Company (the “**Bye-laws**”), the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the Codes on Takeovers and Mergers and Share Buy-backs issued by the Securities and Futures Commission (the “**Takeovers Code**”), and applicable laws of Hong Kong and Bermuda.

Under the Listing Rules, the repurchase price of each Share shall not be more than 5% higher than the average closing price for the Shares over the 5 trading days immediately preceding each repurchase. The Directors confirm that the Buy-back Mandate will not be exercised to an extent as would, in the circumstances, give rise to an obligation to make a mandatory offer in accordance with Rule 26 of the Takeovers Code and/or result in the total number of issued Shares in public hands being reduced to below the prescribed minimum percentage required by the Stock Exchange.

The Company believes that the Share buy-back reflects the Company's confidence in its own business outlook and prospects, and the Share Repurchase Scheme is in line with the Company's long-term development strategy. The implementation of the Share Repurchase Scheme is in the interests of the Company and its Shareholders as a whole.

Shareholders and potential investors should note that the exercise of the Buy-back Mandate will be subject to market conditions and will be at the Company's absolute discretion. There is no assurance of the timing, quantity or price of any Share buy-back. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
YNBY International Limited
Tang Ming
Executive Director
&
Chief Executive Officer

Hong Kong, 18 March 2026

As at the date of this announcement, the executive Directors are Mr. Dong Ming (Chairman), Mr. Tang Ming (Chief Executive Officer) and Mr. Liu Huaiyu; the non-executive Directors are Mr. He Tao and Mr. Huang Bin and the independent non-executive Directors are Mr. Wong Hin Wing, Dr. Cheung Hoi Yu and Dr. Cecilia Wai Bing Pang.