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YAT SING HOLDINGS LIMITED

日成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

SUPPLEMENTAL NOTICE OF 2019 ANNUAL GENERAL MEETING

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that an annual general meeting (the “Meeting”) of Yat Sing Holdings Limited (the “Company”) will be held on Wednesday, 4 December 2019 at 3:00 p.m. at Room 1316, 13th Floor, Tower A, New Mandarin Plaza, No. 14 Science Museum Road, Tsim Sha Tsui, Kowloon, Hong Kong for considering and, if thought fit, passing the following resolutions as ordinary resolutions of the Company in addition to the resolutions set out in the notice of the Company dated 24 October 2019:

ORDINARY RESOLUTIONS

9. To re-elect Ms. Ma Huijun as an executive Director.
10. To re-elect Mr. Lai Aizhong as an executive Director.
11. To re-elect Mr. Huang Shuhui as an independent non-executive Director.

By order of the Board of
YAT SING HOLDINGS LIMITED

Ma Huijun

Chairman

Hong Kong, 25 November 2019

Notes:

1. Any member of the Company entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote instead of him/her/it. A member who is the holder of two or more shares of the Company may appoint more than one proxy to represent him/her/it and vote on his/her/its behalf at the Meeting. A proxy need not be a member of the Company. If more than one proxy is so appointed, the appointment shall specify the number of shares of the Company in respect of which each such proxy is so appointed.

2. In order to be valid, the second proxy form together with the power of attorney or other authority (if any) under which it is signed, or a certified copy of such power or authority, must be deposited at the Company's branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof.
3. Completion and delivery of the second proxy form shall not preclude a member from attending and voting in person at the Meeting if the member so wish and in such event, the second proxy form shall be deemed to be revoked.
4. In the case of joint holders of a share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she was solely entitled thereto, but if more than one of such joint holders be present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
5. For determining the entitlement to attend and vote at the above meeting, the register of members of the Company will be closed from Friday, 29 November 2019 to Wednesday, 4 December 2019, both days inclusive. During such period, no share transfers will be effected. In order to be eligible to attend and vote at the Meeting, unregistered holders of shares should ensure that all share transfer documents, accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong for registration no later than 4:00 p.m. on Thursday, 28 November 2019.
6. In relation to the proposed resolutions nos. 9, 10 and 11 as set out in this supplemental notice, details of the additional retiring Directors standing for re-election, namely Ms. Ma Huijun, Mr. Lai Aizhong and Mr. Huang Shuhui as Directors, are set out in appendix to the supplemental circular.
7. Any voting at the meeting shall be taken by poll.
8. In the case of any inconsistency between the Chinese translation and the English text hereof, the English text shall prevail.

As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Ma Huijun (Chairman), Mr. Dai Jian (Vice Chairman and Chief Executive Officer), Mr. Lai Aizhong and Mr. Dai Ming and four independent non-executive Directors, namely Mr. Huang Shuhui, Mr. Chan Foon, Mr. Guo Biao and Ms. Song Dan.