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## **CHINA SUPPLY CHAIN HOLDINGS LIMITED**

**中國供應鏈產業集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3708)**

### **SUPPLEMENTAL MEMORANDUM OF UNDERSTANDING IN RELATION TO A PROPOSED TRANSACTION**

This announcement is made by China Supply Chain Holdings Limited (the “**Company**”) and its subsidiaries (collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 25 October 2023 (the “**Announcement**”) in relation to the entering into of a non-legally binding memorandum of understanding (the “**MOU**”) among 深圳市博商信息諮詢有限公司 (the “**Party A**”), a wholly-owned subsidiary of the Company and 安徽大運亨通元尊宇宙數字科技股份有限公司 (the “**Party B**”) in respect of the Proposed Transaction. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

### **SUPPLEMENTAL MEMORANDUM OF UNDERSTANDING**

The Board announces that on 9 November 2023 (after trading hours), the Party A and the Party B entered into a supplemental memorandum of understanding, pursuant to which both parties agreed to add a clause to the MOU which both parties intended to appoint Mr. Liu Hailong (劉海龍) (“**Mr. Liu**”), Mr. Zhong Fujin (鍾福金), Mr. Zhu Fuping (朱福平), Mr. Guan Min (管民), Mr. Wang Jinqiang (王金強), Mr. Wang Yang (王洋), Ms. Suo Langquzhen (索朗曲珍), Mr. Fang Honghai (方宏海) and Mr. Lin Jianwei (林建偉) as the directors of the Joint Venture Company and Mr. Liu will also be appointed as the chairman of the board of directors of the Joint Venture Company.

Save as aforesaid, all other terms and conditions of the MOU shall remain unchanged.

## GENERAL

As at the date of this announcement, the terms and conditions of the Proposed Transaction are still being negotiated and no legally binding agreement(s) has been entered into. The Proposed Transaction, if materialised, may constitute notifiable transaction(s) for the Company under the Listing Rules. Further announcement(s) will be made by the Company as and when appropriate in compliance with the Listing Rules.

**As the Proposed Transaction may or may not proceed, shareholders and investors are reminded to exercise caution when dealing in the shares.**

By order of the Board  
**China Supply Chain Holdings Limited**  
**Ma Huijun**  
*Chairman*

Hong Kong, 9 November 2023

*As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Ma Huijun (Chairman), Mr. Dai Jian (Vice Chairman), Mr. Lai Aizhong and Mr. Wong Ka Shing (Chief Executive Officer); and three independent non-executive Directors, namely Mr. Zheng Haipeng, Mr. Wang Xiaojia and Mr. Li Zhining.*