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CHINA SUPPLY CHAIN HOLDINGS LIMITED

中國供應鏈產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER THE GENERAL MANDATE

Reference is made to the subscription of new shares under the general mandate announcement and the supplemental subscription agreements announcement of China Supply Chain Holdings Limited (the “**Company**”) dated 6 January 2025 (the “**Announcements**”) in relation to, among other things, the Subscription. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE SUBSCRIPTION

The Company is pleased to announce that all conditions precedent set out in the Subscription Agreements and the Supplemental Subscription Agreements have been fulfilled and the Completion took place on 27 January 2025. A total of 1,118,800,000 Subscription Share representing (i) approximately 20.00% of the existing issued share capital of the Company as at the date of this announcement; and (ii) approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares have been successfully issued at the Subscription Price of HK\$0.0121 per Share to the Subscribers. The Company received total net proceeds from the Subscription of approximately HK\$ HK\$13,530,000 and intends to apply HK\$9,530,000 for general working capital of the Group and HK\$4,000,000 for investments in potential new projects/ business opportunities to be identified by the Group in the future.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the shareholding structure of the Company before and after the Subscription:

	Immediately before completion of the Subscription		Immediately after completion of the Subscription	
	<i>Approximate</i>		<i>Approximate</i>	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
Shareholders				
Smart Paradise International Limited ("Smart Paradise")	3,268,750,000	58.43	3,268,750,000	48.69
Public Shareholders				
The Subscriber I	—	—	670,600,000	9.99
The Subscriber II	—	—	448,200,000	6.68
Other public Shareholders	<u>2,325,250,000</u>	<u>41.57</u>	<u>2,325,250,000</u>	<u>34.64</u>
Total	<u>5,594,000,000</u>	<u>100</u>	<u>6,712,800,000</u>	<u>100</u>

Note:

1. Mr. Dai Jian is the sole beneficial owner and director of Smart Paradise.
2. Certain percentage figures included in the above table have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

By order of the Board
China Supply Chain Holdings Limited
Lai Aizhong
Executive Director

Hong Kong, 27 January 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Lai Aizhong, Mr. Wong Ka Shing (Chief Executive Officer) and Mr. Yang Hongwei; and three independent non-executive Directors, namely Mr. Zheng Haipeng, Mr. Wang Xiaojia and Ms. Sun Qunying.