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CHINA SUPPLY CHAIN HOLDINGS LIMITED

中國供應鏈產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

CHANGE OF AUDITOR

This announcement is made by the board (the “**Board**”) of directors (the “**Director**”) of China Supply Chain Holdings Limited (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

RESIGNATION OF AUDITOR

The Board announces that Linksfield CPA Limited (“**Linksfield**”) have resigned as the auditor of the Company with effect from 7 May 2025 as the Company could not reach a consensus with Linksfield on the audit fee for the year ending 30 June 2025.

Linksfield stated in its letter of resignation that, having taken into account factors including the resource requirements associated with the audit and the level of audit fees, it decided to tender its resignation as the auditor of the Company. With the fact that Linksfield have not commenced the audit of the consolidated financial statements of the Company and its subsidiaries for the year ending 30 June 2025, and there are no circumstances connected with their resignation that they consider ought to be brought to the attention of holders of securities or creditors of the Company. The Board and the audit committee (the “**Audit Committee**”) of the Company confirmed that except for the audit fee of the Company for the year ending 30 June 2025, there are no other disagreements or unresolved matters between the Company and Linksfield, and there are no other matters in respect of the change of the auditor which should be brought to the attention of the holders of securities or creditors of the Company.

APPOINTMENT OF AUDITOR

The Board further announces that, with the recommendation from the Audit Committee, Infinity CPA Limited (“**Infinity**”) be appointed as the new auditor of the Company with effect from 7 May 2025 to fill the casual vacancy following the resignation of Linksfield and to hold office until conclusion of the next annual general meeting of the Company.

The Audit Committee has considered a number of factors in assessing the appointment of Infinity as the Company’s auditor, including but not limited to (i) its fee quote and audit proposal; (ii) its experience in handling audit works for companies listed on the Stock Exchange, its industry knowledge, technical competence, expertise and performance capability; (iii) its resources allocation, quality and capabilities including manpower and time allocation; (iv) its independence from the Group and objectivity; (v) its audit fees; (vi) Guidelines for Effective Audit Committees – Selection, Appointment and Reappointment of Auditors issued by the Accounting and Financial Reporting Council (“**AFRC**”); and (vii) in fulfilment of the Guidance Notes on Change of Auditors issued by the AFRC.

Based on the above, the Audit Committee has assessed and considered Infinity to be independent, eligible and suitable to act as the auditor of the Company and recommended to the Board for appointing Infinity as the auditor of the Company. The Board and the Audit Committee are of the view that the change of auditors would enhance the cost effectiveness of the Company’s annual audit while maintaining audit quality and thus it is in the interests of the Company and the shareholders of the Company as a whole.

The Board believes that the change of auditor will not have any significant impact on the annual audit of the Group for the financial year ending 30 June 2025.

The Board would like to take this opportunity to express its gratitude and appreciation to Linksfield for its professional and quality services rendered to the Group during the past years and express its warm welcome to Infinity on its appointment as the auditor of the Company.

By order of the Board
China Supply Chain Holdings Limited
Lai Aizhong
Executive Director

Hong Kong, 7 May 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Lai Aizhong, Mr. Wong Ka Shing (Chief Executive Officer) and Mr. Yang Hongwei; and three independent non-executive Directors, namely Mr. Zheng Haipeng, Mr. Wang Xiaojia and Ms. Sun Qunying.