

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer  Date Submitted  Yat S  02/02	ing Holdings Limited /2015		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>03708</u> Desc	cription:	Ordinary	Shares
Balance at 14 January 2015 (see remarks)	No. of ordinary shares  2,000,000,000	Par value (State currency) HK\$0.01	Authorised share capital (State currency) HK\$20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code : N/A Desc	cription :	N/A	Δ
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/01/2015

Stock code :	N/A	Descripti	ion:	N/A	<b>L</b>
		)	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding	month _			
Increase/(decrease)		_			
Balance at close of the	ne month	_			
3. Other Classes of S	hares				
3. Other Classes of S  Stock code :	hares N/A	Descripti	ion :	N/A	<b>.</b>
			No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at 14 January 2015 (see remarks)	1,118,800,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,118,800,000	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

					NT C 1 2	NT C 1 2
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Longod		
	Granted	Exercised	Cancened	Lapsed		
1. Share Option						
Scheme						
adopted on	Nil	Nil	Nil	Nil	Nil	Nil
(18/12/2014)						
Ordinary shares						
(Note 1)						
2. N/A						
2. IV/A						
shares						
(Note 1)		<del></del>				
3. N/A						
( / / )						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	Nil	
			·	nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised during		n from exercise of		27/4		
options (State currency	·)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						-
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
0.1.11						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
_			Total C. (Ordin			=
				ence shares) Other class)	N/A N/A	-
			((	Juici (1888)	1 <b>N</b> / <i>F</i> <b>A</b>	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
-	-	
shares (Note 1)		<u> </u>
2 N/A		
2. <u>N/A</u>		
-		
( / / )		
shares (Note 1)		· -
3. N/A		
1011		
( / / )		
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J <sub>F</sub> · · · · · · · · · · · · · · · · · · ·		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/fillil/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							17/11
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			33337			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	****	×*/.
						N/A	N/A

For Main Board and GEM listed issuers

			TOI Maiii I	Doard	No. of new	No. of 1	
					shares of	shares	
					issuer issued		
					during the	may l	
					month	issue	
					pursuant	pursua	
					thereto	thereto a	
	Type of Issue					mont	
	Type of Issue					1110111	
		Class of shares issuab (Note 1)	ole				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)			
			( / /	)			
		EGM approval date:	( / /	,			
		(dd/mm/yyyy)			N/A	N	J/A
							/ <b>A</b>
		Class of shares issuab (Note 1)	ole				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N	J/A
		Total E.	(Ordinary s	horoc	) N/A		
			(Preference s (Other	hares	N/A	- - -	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	)	Nil	
			,.	(2		N/A	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):		-	N/A	
To	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Tota	al of A to E):			N/A	
(7	These figures should be the same as the relevant figur	res under II above ("Mov	vements in Is	sued	Share Capital	l").)	

Remarks (if any):
The shares of the Issuer were newly listed on the Main Board of The Stock Exchange of Hong Kong Limited
on 14 January 2015
Submitted by: So Hau Kit
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.