

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yat Sing Holdings Limited
Date Submitted	04/06/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>03708</u> Descrip	otion :	tion : Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000		
(2) Stock code : <u>N/A</u> Descrip	ption : N/A		A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descrip		N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding mon	th		
Increase/(decrease)			-	
Balance at close of the 1	month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		tion :	N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	nonth			
Increase/(decrease)		-			
Balance at close of t	he month	-			

Total authorised share capital at the end of the month : HK\$20,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,118,800,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,118,800,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on	Nil	Nil	Nil	Nil	Nil	Nil
(18/12/2014)						
Ordinary shares						
(Note 1)						
0.01/4						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)		·				
(1000 1)						
3. N/A						
<u>J. IV/A</u>						
(/ /)						
shares						
(Note 1)						
,		Тс	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
				Other class)	N/A	
T- (-1.6 1	·	<u>.</u>		Julei (1055)	1 1/ / 1	
Total funds raised dur		1 from exercise o	Ι			
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
4. IV/A					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			• • • • • • • • • • • • • • • • •		
	Tota		nary shares) ence shares)	N/A N/A	-
			Other class)		-

Convertibles (i.e. Commetil 1	nto Change of the I	amor which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Convertibles Convertibl		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)	-	
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	l	

1. Rights issue At price: State Issue and allotment $(///)$ 1. Rights issue At price: State Issue and allotment $(///)$ 2. Open offer At price: State Class of shares issuable 2. Open offer At price: State Issue and allotment $(///)$ 2. Open offer At price: State Issue and allotment $(///)$ 3. Placing At price: State Class of shares issuable 3. Placing At price: State Issue and allotment $(///)$ 4. Bonus issue Class of shares issuable 4. Bonus issue Issue and allotment $(///)$ Issue and allotment $(///)$ 4. Bonus issue Eds of shares issuable Issue and allotment $(///)$ 4. Bonus issue Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment <th></th> <th>Type of Issue</th> <th>Issued Share Capital</th> <th></th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy)		p = == =======		Class of shares issuable				
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N 2. Open offer At price : State currency Issue and allotment (Note 1) (/ /) 2. Open offer At price : State currency Issue and allotment (Note 1) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1)				(Note 1)				
(dd/mm/yyyy) = N/A = N $(dd/mm/yyyy) = N/A = N$ $(N/A = N = N/A = N = N = N = N/A = N = N = N = N/A = N = N = N = N = N = N/A = N = N = N = N = N = N = N = N = N =$	1.	Rights issue	At price : State currency		(/ /)		
N/A N/A N/A N Class of shares issuable					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyy) $(///)$ EGM approval date: $(///)$ N/A N (dd/mm/yyyy) N/A N 3. Placing At price : State currency Issue and allotment (1//) N/A N 3. Placing At price : State currency Issue and allotment (1//) N/A N Glass of shares issuable (///) Issue and allotment (1//) N/A N 4. Bonus issue Class of shares issuable (1//) N/A N 4. Bonus issue Issue and allotment (1//) (///) Issue and allotment (1//) (Mote 1) Issue and allotment (1//) (///) Issue and allotment (1//) (Mote 1) Issue and allotment (1//) (///) Issue and allotment (1//) (Mote 1) Issue and allotment (1//) (///) Issue and allotment (1//) (Mapproval date: (1//mn/yyyy) Issue and allotment (1//) (///) (Mapproval date: (1//) (///) Issue and allotment (1//) (I///) Issue and allotment (1//) (///) (I///) Issue and allotment (1//) (///) <t< td=""><td></td><td></td><td></td><td>(dd/mm/yyyy)</td><td></td><td></td><td>N/A</td><td>N/A</td></t<>				(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N (d/mm/yyyy) N/A N 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment (/ /)								
Image: State (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (///) Image: GM approval date: (///) Image: GM approval date: (///) N/A Image: GM approval date: (///) N/A N Image: GM approval date: (///) Image: GM approval date: (///) N/A Image: GM approval date: (///) Image: GM approval date: (///) Image: GM approval date: (///) Image: GM approval date: (///) Image: GM approval date: (///) Image: GM approval date: (///) Image: GM approval date: (///) Image: GM approval date: (///) Image: GM approval date: (///)	2.	Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment date : $(Mote 1)$ Issue and allotment date : $(dd/mm/yyyy)$ $(//)$ EGM approval date: $(//)$ N/A Model (dd/mm/yyyy) N/A Image: State currency in the state is state is state is state is currency in the state is currency is currency in the state is currency is currency in the state is currency is currency is currency is currency in the state is currency is currenc					(/ /)	N/A	N/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) N/A N 4. Bonus issue Class of shares issuable (// /) N/A N 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) N/A N EGM approval date: (// /) Issue and allotment date : (/ /) (/ /) N/A N								
A. Bonus issue Issue and allotment (///) 4. Bonus issue Issue and allotment (//) Issue and allotment (///)								
Image: State of the second	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	N/A
4. Bonus issue								
(dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
					(/ /)	NT / A	NT / A
							<u>N/A</u>	N/A

	Type of Issue		T	<u>or mann</u>	Doal	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

				For Main Boar	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuab (<i>Note 1</i>) Issue and allotment	ole		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					A	
			Class of shares issuab (<i>Note 1</i>)	ble		
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by: So Hau Kit
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*