

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/m	m/yyyy) :	31/12/2015				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer		Holdings Limited				
Date Submitted	04/01/201	6				
I. Movements in Authorised S	Share Capital	1				
1. Ordinary Shares						
(1) Stock code : <u>03708</u>	Descripti	ion:	Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month _	2,000,000,000	HK\$0.01	HK\$20,000,000		
Increase/(decrease)	_	Nil		Nil		
Balance at close of the month	_	2,000,000,000	HK\$0.01	HK\$20,000,000		
(2) Stock code : N/A	Descripti	ion :	N/A	_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month _					
Increase/(decrease)	_					
Balance at close of the month	_					

2. Preference Shares			
Stock code : N/A	Description :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :	N/A	<b>A</b>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at t	the end of the month:	H	IK\$20,000,000

No. of new shares of

No. of new shares of

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(1) (2)		of shares	
Balance at close of preceding month	1,118,800,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,118,800,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. Share Option Scheme adopted on Nil Nil Nil Nil Nil Nil (18/12/2014) Ordinary shares (*Note 1*) 2. N/A ) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A

(Other class)

N/A

N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<del>-</del> -					
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( , , , )					
	<u> </u>					
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
0.1.021	<del></del>					
	<del></del>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin			<del>-</del>
			(Prefere	nce shares)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / )  shares (Note 1)		
2. N/A ( / / )		
3. N/A		
( / / ) shares (Note 1)  Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(ddi iiiiii yyyy)			N/A	N/A
			Class of shares issuable	- <u>-</u>			
		State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33.3			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		(dd/mm/yyyy)			N/A	_

		F	or Main Bo		and GEM lis	
					No. of new	No. of new
					shares of suer issued	shares of issuer whic
					during the	may be
				,	month	issued
					pursuant	pursuant
					thereto	thereto as a
						close of the
	Type of Issue					month
		Class of shares issuable				
		(Note 1)		_		
		(110101)		`		
9.	Capital	Issue and allotment	( / /	)		
	reorganisation	date: (dd/mm/yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)				
		· • • • • • • • • • • • • • • • • • • •			N/A	N/A
		Class of shares issuable				
		(Note 1)		_		
10	Other	(Ivole 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment	( / /	)		
	(Trease specify) currency	date: (dd/mm/yyyy)				
		ECM 1 1.4	( / /	)		
		EGM approval date: (dd/mm/yyyy)	(	,	N/A	N/A
		(dd/mm/yyyy)			11/71	
		Total E. (O	Ordinary sha	ares)	N/A	
		(Pre	eference sha	ares)	N/A	•
			(Other c	lass)	N/A	:
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to F	<i>D</i> •	(1)		Nil
10	dar mereuse / (decreuse) in ordinary shares during the	e month (i.e. Total of 71 to E	2).	(1)		1111
				(2)		N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):			N/A
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of	f A to E):		,	N/A
(T	hese figures should be the same as the relevant figur	es under II above ("Movem	ents in Issu	ied Si	hare Capital	!").)

Remarks (if any):					
Submitted by:	So Hau Kit				
Title:	Company Secretary				
(Director,	Secretary or other duly authorised officer)				
Notes:					

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.