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YAT SING HOLDINGS LIMITED

日成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

PLEDGE OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by Yat Sing Holdings Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company has been notified by Profound Union Limited (“Profound Union”), the Company’s controlling shareholder (as defined in the Listing Rules), that on 26 February 2016, Profound Union entered into a loan agreement (the “Loan Agreement”) with an independent third party which is an entity independent of the Company and its connected persons (as defined in the Listing Rules) (the “Lender”) in relation to the provision of a loan to the Company in the principal amount of HK\$338,000,000 (the “Loan”). Pursuant to the Loan Agreement, Profound Union has pledged 599,100,000 shares of the Company (the “Charged Shares”) as security for the Loan in favour of the Lender, which, to the best of the knowledge, information and belief of the directors (the “Directors”) of the Company after having made all reasonable enquiries, is a finance company with money lender licence issued under the Money Lenders Ordinance (Cap. 163 of the Laws of Hong Kong). The Charged Shares represent approximately 53.55% of the issued share capital of the Company as at the date of this announcement.

The above pledge of shares does not fall within the scope of Rule 13.17 of the Listing Rules.

By order of the Board
YAT SING HOLDINGS LIMITED
Liu Winson Wing Sun
Chairman

Hong Kong, 26 February 2016

As at the date of this announcement, the Board comprises Mr. Liu Winson Wing Sun (Chairman), Mr. Kan Yiu Keung, Mr. Chan Lo Kin and Mr. Ge Jin as executive Directors, Mr. Liu Su Ke and Mr. Kan Yiu Kwok as non-executive Directors and Ms. Tong Sze Wan, Mr. Kwong Ping Man and Mr. Lam Yiu Por as independent non-executive Directors.