

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/m | m/yyyy): | 29/02/2016 | | | | |
|--|---------------|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
| Name of Issuer | | Holdings Limited | | | | |
| Date Submitted | 01/03/2010 | 6 | | | | |
| I. Movements in Authorised S | Share Capital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>03708</u> | Descriptio | on: | Ordinary | Shares | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding | month _ | 2,000,000,000 | HK\$0.01 | HK\$20,000,000 | | |
| Increase/(decrease) | | Nil | | Nil | | |
| Balance at close of the month | _ | 2,000,000,000 | HK\$0.01 | HK\$20,000,000 | | |
| (2) Stock code : N/A | Description | on: | N/A | <u> </u> | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding | month _ | | | | | |
| Increase/(decrease) | _ | | | | | |
| Balance at close of the month | _ | | | | | |

| 2. Preference Shares | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : N/A | Description : | N/A | A |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth | _ | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A | Description : | N/A | A |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| Total authorised share capital at t | the end of the month: | H | IK\$20,000,000 |

No. of new shares of

No. of new shares of

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|---------|------------------|----------------------|--|
| | (1) | (1) (2) | | of shares | |
| Balance at close of preceding month | 1,118,800,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 1,118,800,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. Share Option Scheme adopted on Nil Nil Nil Nil Nil Nil (18/12/2014) Ordinary shares (*Note 1*) 2. N/A) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A

(Other class)

N/A

N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) (Other class) N/A

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| | - - | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (, , ,) | | | | | |
| | <u> </u> | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| 0.1.021 | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | <u> </u> | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | | | - |
| | | | (Prefere | nce shares) | N/A | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (/ /) shares (Note 1) | | |
| 2. N/A (/ /) | | |
| 3. N/A | | |
| (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|------------|---|--|---|
| | Type of issue | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (ddi iiiiii yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | - <u>-</u> | | | |
| | | State | (Note 1) Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : State currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (33.3 | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-------|---|--|---|
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | (dd/mm/yyyy) | | | N/A | _ |

| | | F | or Main Bo | | and GEM lis | |
|-----|--|---|--------------|--------|--------------------------|-----------------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of suer issued | shares of issuer whic |
| | | | | | during the | may be |
| | | | | , | month | issued |
| | | | | | pursuant | pursuant |
| | | | | | thereto | thereto as a |
| | | | | | | close of the |
| | Type of Issue | | | | | month |
| | | Class of shares issuable | | | | |
| | | (Note 1) | | _ | | |
| | | (110101) | | ` | | |
| 9. | Capital | Issue and allotment | (/ / |) | | |
| | reorganisation | date: (dd/mm/yyyy) | | | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | | |
| | | · • • • • • • • • • • • • • • • • • • • | | | N/A | N/A |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | Class of shares issuable | | | | |
| | | (Note 1) | | _ | | |
| 10 | Other | (Ivole 1) | | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment | (/ / |) | | |
| | (Trease specify) currency | date: (dd/mm/yyyy) | | | | |
| | | ECM 1 1.4 | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| , | N/A | N/A |
| | | (dd/mm/yyyy) | | | 11/71 | |
| | | Total E. (O | Ordinary sha | ares) | N/A | |
| | | (Pre | eference sha | ares) | N/A | • |
| | | | (Other c | lass) | N/A | : |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to F | <i>D</i> • | (1) | | Nil |
| 10 | dar mereuse / (decreuse) in ordinary shares during the | e month (i.e. Total of 71 to E | 2). | (1) | | 1111 |
| | | | | (2) | | N/A |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to | E): | | | N/A |
| To | otal increase / (decrease) in other classes of shares du | ring the month (i.e. Total of | f A to E): | | , | N/A |
| (T | hese figures should be the same as the relevant figur | es under II above ("Movem | ents in Issu | ied Si | hare Capital | !").) |

| Remarks (if any): | | | | | |
|-------------------|---|--|--|--|--|
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| | | | | | |
| | | | | | |
| Submitted by: | So Hau Kit | | | | |
| Title: | Company Secretary | | | | |
| (Director, | Secretary or other duly authorised officer) | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Notes: | | | | | |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.