HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy):3	0/06/2016						
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer	Yat Sing Holdings L	imited						
Date Submitted	06/07/2016							

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code:	03708	Description:	Ordinary Shares		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	1	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)			Nil	-	Nil
Balance at close of	the month		2,000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code:	N/A	Description:		N/A	
(2) Stock code:	N/A	Description:	No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code: Balance at close of		-	•	Par value	capital
	preceding mont	-	•	Par value	capital

2. Preference Shares

Stock code:	N/A	N/A	N/A				
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at clos	e of preceding mont	h					
Increase/(decre	ase)						
Balance at close	e of the month						

3. Other Classes of Shares

Stock code:	N/A	Description:	N/A						
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close	e of preceding month								
Increase/(decrea	ase)								
Balance at close	e of the month								

Total authorised share capital at the end of the month (State currency):

HK\$20,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,118,800,000	N/A	N/A	N/A	
Increase/(decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	1,118,800,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement dur			issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
issuable1. Share Option	Granted	Exercised	Cancelled	Lapsed	thereto	the month		
Scheme								
adopted on	Nil	Nil	Nil	Nil	Nil	Nil		
(18/12/2014)								
Ordinary shares (Note 1)								
2. N/A								
(/ /) shares (Note 1)								
<u>3. N/A</u>								
$\frac{(/ /)}{\text{shares}}$								
(11010-1)			Total A. (Ord	inary shares)	Nil			
			(Prefei	ence shares)	N/A			
				(Other class)	N/A			
Total funds raised duri options (State currency		th from exerci	se of	N/A				

Warrants t	0	Issue	Shares	of	the	Issuer	which	are	to	be	Listed
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Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	thereto as at close of the
1. N/A						
(/ / Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	()				
2. N/A			-			
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			-			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	/)				
3. N/A)	-			
Stock code (if listed)			_			
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	()				
4. N/A)	_			
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable)	7 1		-			
(dd/mm/yyyy)	(/))	Total B. (Ord	linary shares)	N/A	
				rence shares)		
				(Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	proceeding month	montin		thereto	monui
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A)				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
			Tota	l C. (Ordinary shares)	<u>N/A</u>	
				(Preference shares)	<u>N/A</u>	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D (Ordinant shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price:	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A
2.	Open offer	At price:	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A
3.	Placing	At price:	State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	/	/)	N/A	N/A
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At	price:	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
8.	Consideration At issue	price:	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
y	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
			Class of shares issuable (Note 1)					
10.	Other (Please specify) At price:	State	_ Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
							A	A
			Total E. (Ordinary shares		ares)	N/A		
		(Preference share		ares)	N/A			
				(0	ther o	class)	N/A	

For Main Bo	oard and GE	M listed issuer	s
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Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sh	are Capital").)

Submitted by:	Fung Nam Shan	
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Title:	Company Secretary	
(Director S	ecretary or other duly authorised officer)	
	ceretary of other arry authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.