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香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本接納表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Form of Acceptance shall bear the same meanings as those defined in the accompanying composite offer and response document dated 23 December 2016 (the "Composite Document") jointly issued by Smart Paradise International Limited (the "Offeror") and Yat Sing Holdings Limited (the "Company"). 除文義另有所指外，本接納表格所用詞彙與慧亞國際有限公司(「要約人」)及日成控股有限公司(「本公司」)於二零一六年十二月二十三日共同刊發隨附之綜合要約及回應文件(「綜合文件」)所界定者具有相同涵義。

FORM OF ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE OFFER.

接納及過戶表格在 閣下欲接納要約時適用。

**YAT SING HOLDINGS LIMITED**  
**日成控股有限公司**  
(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)  
(Stock Code: 3708)  
(股份代號: 3708)

**FORM OF ACCEPTANCE AND TRANSFER OF ORDINARY SHARE(S)**  
**OF HK\$0.01 EACH IN THE ISSUED SHARE CAPITAL OF**  
**YAT SING HOLDINGS LIMITED**  
日成控股有限公司

已發行股本中每股面值0.01港元之普通股之接納及過戶表格

All parts should be completed 每項均須填寫

Hong Kong branch share registrar and transfer office:

Union Registrars Limited - Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong

香港股份過戶登記分處:

聯合證券登記有限公司 - 香港北角英皇道338號華懋交易廣場2期33樓3301-04室

|   |   |                         |
|---|---|-------------------------|
| <b>FOR THE CONSIDERATION</b> stated below, the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below the Share(s) held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the Composite Document, and the Transferee hereby agrees to accept and hold the Share(s) subject to such terms and conditions. 下列「轉讓人」謹此根據本表格及綜合文件中所載之條款及條件規限下按下列代價，將以下註明轉讓人所持有之股份轉讓予下述「承讓人」，而承讓人謹此同意在上述條款及條件之規限下接納及持有相關之股份。 |   |                         |
| Total Number of Share(s) to be transferred (Note) 將予轉讓之股份數目總數(附註)   | FIGURES 數目  | WORDS 大寫                |
| Share certificate number(s) 股票號碼  |   |                         |
| TRANSFEROR(S) name(s) and address in full 轉讓人全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)  | Family name(s) or company name(s): 姓氏或公司名稱:   | Forename(s): 名字:        |
|   | Registered address: 登記地址:   | Telephone number: 電話號碼: |
| CONSIDERATION 代價  | HK\$0.94 in cash for each Share 每股股份現金0.94港元  |                         |
| TRANSFEREE 承讓人  | Name: 名稱: Smart Paradise International Limited 慧亞國際有限公司<br>Correspondence address: 通訊地址: Flat A, 5/F, Wai Hing Commercial Building, 17-19 Wing Wo Street, Sheung Wan, Hong Kong 香港上環永和街17-19號偉興商業大廈5樓A室<br>Occupation: 職業: Corporation 法團 |                         |

Signed by or for and on behalf of the Transferor(s) in the presence of:

轉讓人或其代表在下列見證人見證下簽署:

SIGNATURE OF WITNESS 見證人簽署

NAME OF WITNESS 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature(s) of Transferor(s)/Company chop, if applicable

轉讓人簽署/公司印鑑(如適用)

Date of submission of this Form of Acceptance and Transfer

提交本接納及過戶表格之日期



ALL JOINT REGISTERED HOLDERS MUST SIGN HERE 所有聯名註冊持有人均需於本欄簽署

|  |   |
|--|---|
| <b>Do not complete 請勿填寫本欄</b>  |   |
| Signed by or for and on behalf of the Transferee in the presence of: 承讓人或其代表在下列見證人見證下簽署: | For and on behalf of 代表<br>Smart Paradise International Limited 慧亞國際有限公司<br>Authorised Signatory(ies) 授權簽署人 |
| SIGNATURE OF WITNESS 見證人簽署   |   |
| NAME OF WITNESS 見證人姓名  |   |
| Address of witness 見證人地址   |   |
| Occupation of witness 見證人職業  |   |
| Date of Transfer 轉讓日期  | Signature of Transferee or its duly authorised agent(s) 承讓人或其正式授權代理簽署                                       |

Note: Insert the total number of Shares for which the Offer is accepted. If no number is specified or if the total number of Shares specified in this Form of Acceptance is greater than the Shares tendered and you have signed this Form of Acceptance, you will be deemed to have accepted the Offer in respect of the Shares as shall be equal to the number of the Shares tendered by you. If the number specified in this Form of Acceptance is smaller than the Shares tendered and you have signed this Form of Acceptance, you will be deemed to have accepted the Offer in respect of the Shares equal to the number of the Shares specified in this Form of Acceptance.

附註: 請填上接納要約之股份總數。倘於本接納表格並無指定數目或倘指定之股份總數大於所提交股份數目，而閣下已簽署本接納表格，則閣下將被視為就相等於閣下所提交之股份之數目接納要約。倘於本接納表格指定之數目少於所提交股份數目，而閣下已簽署本接納表格，則閣下被視為就相等於本接納表格指定之股份數目之股份接納要約。

**THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Shares, you should at once hand this Form of Acceptance and the accompanying Composite Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the Offer to the Overseas Shareholders may be affected by the laws of the relevant jurisdictions. The Overseas Shareholders should observe any applicable legal or regulatory requirements and, where necessary, seek legal advice. It is the responsibilities of the Overseas Shareholders who wish to accept the Offer to satisfy themselves as to the full observance of the laws and regulations of the relevant jurisdictions in connection with the acceptance of the Offer (including the obtaining of any governmental, exchange control or other consents which may be required or the compliance with other necessary formalities or regulatory or legal requirements and the payment of any transfer or other taxes and duties by such Overseas Shareholders in respect of all relevant jurisdictions) as a result of his/her/its acceptance. Any acceptance of the Offer by the Overseas Shareholders will be deemed to constitute a representation and warranty from such person that the relevant local laws and regulatory requirements have been fully complied with by such person, and such acceptance shall be valid and binding in accordance with all applicable law. For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty.

This Form of Acceptance should be read in conjunction with the Composite Document.

**HOW TO COMPLETE THIS FORM OF ACCEPTANCE**

Shareholders are advised to read carefully the Composite Document before deciding whether or not to accept the Offer. To accept the Offer made by Kingston Securities on behalf of the Offeror to acquire your Shares at a cash price of HK\$0.94 per Share, you should complete and sign this Form of Acceptance and forward this Form of Acceptance, together with the relevant Share certificate(s) and/or transfer receipt(s) and/or other document(s) of title and/or any satisfactory indemnity or indemnities required in respect thereof for the number of Share(s) in respect of which you wish to accept the Offer, by post or by hand, marked "Yat Sing Holdings Limited – Offer" on the envelope, to the Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong as soon as practicable, but in any event reach the Registrar by no later than 4:00 p.m. on Friday, 13 January 2017 (or such later time and/or date as the Offeror may decide and announce, with the consent of the Executive, in accordance with the Takeovers Code). The provisions contained in Appendix I to the Composite Document are incorporated into and form part of this Form of Acceptance.

**FORM OF ACCEPTANCE IN RESPECT OF THE OFFER**

To: The Offeror and Kingston Securities

1. My/Our execution of this Form of Acceptance (whether or not such form is dated) will be binding on my/our successors and assignees, and will constitute:
    - (a) my/our irrevocable acceptance of the Offer made by Kingston Securities on behalf of the Offeror and contained in the Composite Document for the consideration and on and subject to the terms therein and herein mentioned, in respect of the number of Shares specified in this Form of Acceptance or, (i) if no number is specified or, the total number of Shares specified is greater than the number of Shares tendered, as supported by the Share certificate(s), transfer receipt(s) and/or any other documents of title (and/or satisfactory indemnity or indemnities required in respect thereof), I/we am/are deemed to have accepted the Offer in respect of the Shares as shall be equal to the number of the Shares tendered by me/us, as supported by the Share certificate(s), transfer receipt(s) and/or any other documents of title; and (ii) if the number specified in this Form of Acceptance is smaller than the number of Shares tendered, as supported by the Share certificate(s), transfer receipt(s) and/or any other documents of title, I/we am/are deemed to have accepted the Offer in respect of the Shares as shall be equal to the number of the Shares specified in this Form of Acceptance;
    - (b) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer after deducting all seller's(s') ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me or the first named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company as soon as possible but in any event within 7 Business Days after the date of receipt by the Registrar of the Form of Acceptance and all the relevant documents to render the acceptance under the Offer complete and valid;  
*(Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)*  
  
Name: (in block capitals) .....  
Address: (in block capitals) .....
    - (c) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Share(s) to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Acceptance in accordance with the provisions of that Ordinance;
    - (d) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our Share(s) tendered for acceptance of the Offer;
    - (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Share(s) tendered for acceptance under the Offer to the Offeror or such person or persons as it may direct fully paid and free from all liens, claims, charges, options, equities, encumbrances or other third party rights of any nature and together with all rights now or hereafter attaching or accruing to them, including, without limitation, the rights to receive all future dividends and/or other distributions (if any) declared, paid or made on or after the date on which the Offer is made, being the date of despatch of the Composite Document;
    - (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Kingston Securities and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein;
    - (g) my/our irrevocable instruction and authority to the Offeror and/or Kingston Securities or their respective agent(s) to collect from the Registrar on my/our behalf the Share certificate(s) in respect of the Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us, and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such Share certificate(s) subject to the terms and conditions of the Offer as if it/they were Share certificate(s) delivered to the Registrar together with this Form of Acceptance; and
    - (h) my/our appointment of the Offeror and/or Kingston Securities as my/our attorney in respect of all the Share(s) to which this form relates, such power of attorney to take effect from the date and time on which the Offer is made and thereafter be irrevocable.
  2. I/We understand that acceptance of the Offer by me/us will be deemed to constitute a representation and warranty by me/us to the Offeror and Kingston Securities that (i) the number of Share(s) specified in this Form of Acceptance will be sold fully paid and free from all liens, claims, charges, options, equities, encumbrances or other third party rights of any nature and together with all rights now or hereafter attaching or accruing to them, including, without limitation, the rights to receive all future dividends and/or other distributions (if any) declared, paid or made on or after the date on which the Offer is made being the date of despatch of the Composite Document; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, Kingston Securities or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Offer or his/her acceptance thereof, and am/are permitted under all applicable laws to receive and accept the Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws. For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty.
  3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our Share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this Form of Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated in 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.  
*Note:* Where you have sent one or more transfer receipt(s) and in the meantime the relevant Share certificate(s) has/have been collected by the Offeror and/or Kingston Securities and/or any of their respective agent(s) from the Company or the Registrar on your behalf, you will be sent such Share certificate(s) in lieu of the transfer receipt(s).
  4. I/We enclose the relevant Share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my/our holding of Share(s) which are to be held by you on the terms and conditions of the Offer. I/We understand that no acknowledgement of receipt of any Form(s) of Acceptance, Share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent to me/us by ordinary post at my/our own risk.
  5. I/We warrant and represent to you that I am/we are the registered Shareholder(s) of the number of Shares specified in this Form of Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Share(s) to the Offeror by way of acceptance of the Offer.
  6. I/We warrant to the Offeror and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities or legal requirements.
  7. I/We warrant to the Offeror and the Company that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company in connection with my/our acceptance of the Offer.
  8. I/We acknowledge that, save as expressly provided in the Composite Document and this Form of Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
  9. I/We irrevocably undertake, represent, warrant and agree to and with the Offeror, Kingston Securities and the Company (so as to bind my/our successors and assignees) that in respect of the Shares which are accepted or deemed to have been accepted under the Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Offeror or as it may direct, to give:
    - (a) an authority to the Company and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of the Company (including any Share certificate(s) and/or other document(s) of title issued as a result of conversion of such Shares into certificated form) to the attention of the Offeror at the Registrar at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong;
    - (b) an irrevocable authority to the Offeror or its agents to sign any consent to short notice of any general meeting of the Company on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Shares appointing any person nominated by the Offeror to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Shares on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Offeror; and
    - (c) my/our agreement not to exercise any such rights without the consent of the Offeror and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Offeror or its nominee or appointee, for or to attend or to vote at the general meeting of the Company, I/we hereby expressly revoke such appointment.
- For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty.
10. I/We acknowledge that my/our Shares sold to the Offeror by way of the Offer will be registered under the name of the Offeror and/or its nominee(s).

本接納表格乃重要文件，請即處理。

閣下如對本接納表格之任何內容或應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之股份全部售出或以其他方式轉讓，應立即將本接納表格及隨附之綜合文件送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買主或承讓人。

向海外股東提出要約可能會受有關司法權區之法例禁止或影響。海外股東應遵守任何適用法律或監管規定，並於需要時就此取得適當法律意見。海外股東如欲接納要約，須自行負責就要約全面遵守有關司法權區之法例及規例（包括取得任何可能需要的政府、外匯管制或其他同意，或遵守其他必要的手續或監管或法律規定及支付該等海外股東因接納要約就所有相關司法權區應付之任何轉讓稅或其他稅項）。海外股東接納要約將構成該等人士之聲明及保證，該等人士已全面遵守相關地方法律及規例規定，而根據所有適用法例，該接納為有效及具約束力。為免生疑，香港中央結算有限公司或香港中央結算（代理人）有限公司將概不作出或受任何上述聲明及保證規限。

本接納表格應與綜合文件一併閱讀。

### 本接納表格填寫方法

股東決定是否接納要約前，務請細閱綜合文件。為接納金利豐證券代表要約人按每股股份0.94港元之現金價格收購 閣下之股份所提出之要約，應填妥及簽署本接納表格並將本接納表格，連同 閣下欲接納要約之股份數目之相關股票及／或過戶收據及／或其他所有權文件及／或就此所需並令人信納之任何彌償保證（信封面須註明「日成控股有限公司一要約」），於實際可行情況下盡快郵寄或專人送交過戶登記處，聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室，惟無論如何必須於二零一七年一月十三日（星期五）下午四時正（或要約人根據收購守則可能決定及公佈並獲執行人員同意之有關較後時間及／或日期）前送達。綜合文件附錄一之條文納入本接納表格並構成其中部分。

### 要約之接納表格

致：要約人及金利豐證券

1. 本人／吾等一經簽署本接納表格（不論該表格是否已註明日期），本人／吾等之承繼人及受讓人將受此約束，並表示：

(a) 本人／吾等不可撤回地接納由金利豐證券代表要約人提出並於綜合文件載列之要約，按照及受制於綜合文件及本接納表格所載之代價及條款，就本接納表格指定之股份數目或(i)倘並無指定數目或倘指定之股份總數大於所提交股份數目（以股票、過戶收據及／或任何其他所有權文件（及／或就此所需並令人信納之彌償保證）證明），則本人／吾等將被視為就相等於本人／吾等提交之股份之數目（以股票、過戶收據及／或任何其他所有權文件證明）接納要約；及(ii)倘本接納表格指定之數目少於所提交股份數目（以股票、過戶收據及／或任何其他所有權文件證明），則本人／吾等將被視為就相等於本接納表格指定之股份數目之股份接納要約；

(b) 本人／吾等不可撤回地指示及授權要約人及／或金利豐證券或彼等各自之代理，各自就本人／吾等根據要約之條款應得之現金代價（扣除本人／吾等就本人／吾等接納要約應付之所有賣方從價印花稅），以「不得轉讓—只准入抬頭人賬戶」方式向本人／吾等開出劃線支票，然後盡快推無論如何於過戶登記處接獲接納表格及所有相關文件致使要約項下之接納為完整及有效之日後計7個工作日内，按以下地址以平郵方式寄予以下人士，或如無於下欄填上姓名及地址，則按本公司股東名冊所示登記地址寄予本人或吾等當中所列首位者（如屬聯名登記股東），郵誤風險概由本人／吾等承擔；

(倘收取支票之人士並非登記股東或名列首位之聯名登記股東，則請在本欄填上該名人士之姓名及地址。)

姓名：(請用正楷填寫) .....

地址：(請用正楷填寫) .....

(c) 本人／吾等不可撤回地指示及授權要約人及／或金利豐證券及／或彼等任何一方可能就此指定之有關人士，各自代表本人／吾等製備及簽立香港法例第117章印花稅條例第19(1)條規定本人／吾等作為根據要約出售股份之賣方須製備及簽立之成交單據，並按該條例之規定安排該單據加蓋印花及安排在本接納表格背書證明；

(d) 本人／吾等不可撤回地指示及授權要約人及／或金利豐證券及／或彼等任何一方可能指定之有關人士，各自代表本人／吾等填妥及簽署任何有關本人／吾等接納要約之文件，以及辦理任何其他必需或權宜之手續，將本人／吾等提交接納要約之股份轉歸要約人及／或其可能指定之有關人士所有；

(e) 本人／吾等承諾於必需或合宜時簽署有關其他文件及辦理有關其他手續及事項，以進一步確保本人／吾等根據接納要約提交之股份轉讓予要約人或其可能指定之有關人士，該等股份已繳足股款亦不附帶一切留置權、申索權、押記、購股權、衡平權、產權負擔或任何性質之其他第三方權利，並連同現在或之後附帶或累算之一切權利，包括但不限於收取在提出要約日期（即寄發綜合文件之日期）或之後宣派、派付或作出的所有未來股息及／或其他分派（如有）的權利；

(f) 本人／吾等同意追認要約人及／或金利豐證券及／或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜；

(g) 本人／吾等不可撤回地指示及授權要約人及／或金利豐證券或彼等各自之代理，代表本人／吾等交回隨附經本人／吾等正式簽署之過戶收據及／或其他所有權文件（及／或就此所需之令人信納之彌償保證），憑此向過戶登記處領取本人／吾等就股份應獲發之股票，並將有關股票送交過戶登記處，且授權及指示過戶登記處根據要約之條款及條件持有該等股票，猶如該（等）股票已連同本接納表格一併送交過戶登記處；及

(h) 本人／吾等委任要約人及／或金利豐證券為本人／吾等就本表格有關之全部股份之委任代理人，該授權於要約提出日期及時間起生效，且隨後不得撤回。

2. 本人／吾等明白本人／吾等接納要約，將被視為構成本人／吾等向要約人及金利豐證券聲明及保證(i)本接納表格所註明股份數目將在已繳足股款及不附帶一切留置權、申索權、押記、購股權、衡平權、產權負擔或任何性質之其他第三方權利，並連同現在或之後附帶或累算之一切權利下出售，包括但不限於收取在要約作出日期（即綜合文件日期）或之後宣派、派付或作出的所有未來股息及／或其他分派（如有）的權利；及(ii)本人／吾等並無採取或不採取任何行動而將或可能致使要約人、金利豐證券或任何其他人士違反任何地區與要約或其接納有關之法律或監管規定，且本人／吾等根據所有適用法例獲准接獲及接納要約（及其任何修訂），而根據所有適用法例，該接納為有效及具有約束力。為免生疑，香港中央結算有限公司或香港中央結算（代理人）有限公司將概不作出或受任何上述聲明及保證規限。

3. 倘按要約之條款本人／吾等之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會失效。在此情況下，本人／吾等授權並懇請 閣下將本人／吾等之股票及／或過戶收據及／或其他所有權文件（及／或就此所需之令人信納之彌償保證）連同已正式註銷之本接納表格以平郵方式一併寄予上文1(b)所列之人士及地址，或如未有列明姓名及地址，則按本公司股東名冊所示登記地址寄予本人或吾等當中所列首位者（如為聯名登記股東），郵誤風險概由本人／吾等承擔。

附註： 倘 閣下交出一份或以上過戶收據，而要約人及／或金利豐證券或彼等各自之代理已代表 閣下從本公司或過戶登記處領取有關股票，則發還予 閣下者將為該（等）股票而非過戶收據。

4. 本人／吾等茲附上本人／吾等持有之全部或部分股份之相關股票及／或過戶收據及／或其他所有權文件（及／或就此所需之令人信納之任何彌償保證），由 閣下按要約之條款及條件予以保存。本人／吾等明白任何交回之接納表格、股票及／或過戶收據及／或其他所有權文件（及／或就此所需之令人信納之彌償保證）概不獲發收據。本人／吾等亦了解所有文件將以平郵方式寄發且一切郵誤風險概由本人／吾等自行承擔。

5. 本人／吾等向 閣下保證及聲明，本人／吾等為本接納表格所註明股份數目之登記股東，而本人／吾等有十足權利、權力及授權以接納要約之方式，向要約人出售及移交本人／吾等之股份之所有權及擁有權。

6. 本人／吾等向要約人及本公司保證，本人／吾等已遵守在本公司股東名冊上列示本人／吾等地址所在司法權區關於本人／吾等接納要約方面之法例，包括獲得任何所需之政府、外匯管制或其他方面之同意及任何註冊或存檔，及辦理一切必須之手續或遵守法律規定。

7. 本人／吾等向要約人及本公司保證，本人／吾等須就支付在本公司股東名冊上載列本人／吾等地址所在司法權區關於本人／吾等接納要約方面應付之任何轉讓稅或其他稅項或徵稅承擔全部責任。

8. 本人／吾等知悉，除綜合文件及本接納表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回及為無條件。

9. 本人／吾等就要約所涉及及已接納或被視為已接納股份，而其接納並未被有效撤回及並無以要約人之名義或按其指示登記，向要約人、金利豐證券及本公司不可撤回地承諾、聲明、保證及同意（以約東本人／吾等之繼承人及受讓人）：

(a) 本人／吾等授權本公司及／或其代理人將可能須向本人／吾等作為本公司股東寄發之任何通告、通函、保證或其他文件或通訊（包括任何股票及／或因將該等股份轉為證書形式而發出之其他所有權文件）送交過戶登記處（地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室）予要約人；

(b) 不可撤回地授權要約人或其代理人代表本人／吾等簽署任何同意書，同意縮短本公司任何股東大會通知期及／或出席及／或簽立有關該等股份之代表委任表格，以委任要約人提名之任何人士出席相關股東大會（或其任何續會），以及代表本人／吾等行使該等股份所附帶之投票權，而該等投票權將以要約人全權酌情釐定之方式作出投票；及

(c) 本人／吾等協定，在未經要約人之同意下不會行使任何相關權利，以及本人／吾等不可撤回地承諾不會就任何股東大會委任代表，或親身出席股東大會，及在上文所規限下，如本人／吾等以往已就本公司股東大會委任代表（而該代表並非要約人或其代名人或獲委任人士）出席該等大會或作出投票，則本人／吾等謹此聲明撤回有關委任。

為免生疑，香港中央結算有限公司或香港中央結算（代理人）有限公司將概不作出或受任何上述聲明及保證規限。

10. 本人／吾等知悉，本人／吾等以要約之方式向要約人出售之股份將以要約人及／或其代名人義登記。

## PERSONAL DATA

### Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Kingston Securities and the Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Offer.

#### 2. Purposes

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this Form of Acceptance and the Composite Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the relevant register of members of the Share(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as the financial advisers and the Registrar;
- compiling statistical information and Shareholder profiles;
- establishing benefit entitlements of the Shareholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror, Kingston Securities or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, Kingston Securities and/or the Registrar to discharge their obligations to the Shareholders and/or regulators and other purpose to which the Shareholders may from time to time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but the Offeror and/or Kingston Securities and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Kingston Securities, any of their agents and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Kingston Securities and/or the Registrar, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or Kingston Securities and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

#### 4. Retention of Personal Data

The Offeror, Kingston Securities and the Registrar will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Kingston Securities and/or the Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Kingston Securities and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Kingston Securities or the Registrar (as the case may be).

**BY SIGNING THIS FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.**

### 個人資料

#### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、金利豐證券及過戶登記處以及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

#### 1. 收集閣下個人資料之原因

如閣下就本身之股份接納要約，閣下須提供所需之個人資料，倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據要約應得之代價。

#### 2. 用途

閣下於本接納表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實或遵循本接納表格及綜合文件載列之條款及申請手續；
- 登記以閣下名義之股份轉讓；
- 保存或更新有關股份之股東名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 自要約人及/或其代理(例如財務顧問)及過戶登記處發佈通訊；
- 編製統計資料及股東資料；
- 確立股東之獲益權利；
- 披露有關資料以方便進行權益申索；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 有關要約人、金利豐證券或過戶登記處業務之任何其他用途；及
- 有關上文所述任何其他附帶或關連用途及/或令要約人、金利豐證券及過戶登記處得以履行彼等對股東及/或適用法規項下之責任及股東可能不時同意或獲悉之其他用途。

#### 3. 轉交個人資料

本接納表格提供之個人資料將會保密，惟要約人及/或金利豐證券及/或過戶登記處為達致上述或有關任何上述之用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料：

- 要約人、金利豐證券、其任何代理及過戶登記處；
- 為要約人及/或金利豐證券及/或過戶登記處之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他個人或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人及/或金利豐證券及/或過戶登記處於有關情況下認為必需或適當之任何其他個人或機構。

#### 4. 個人資料的保留

要約人、金利豐證券及過戶登記處將按收集個人資料所需的用途保留本表格所收集的個人資料。無需保留的個人資料將會根據該條例銷毀或處理。

#### 5. 獲取及更正個人資料

根據該條例之規定，閣下可確認要約人及/或金利豐證券及/或過戶登記處是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，要約人及/或金利豐證券及/或過戶登記處可就獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類別之資料之所有請求，須提交予要約人、金利豐證券或過戶登記處(視情況而定)。

閣下一經簽署本接納表格即表示同意上述所有條款。