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YAT SING HOLDINGS LIMITED

日成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

CLARIFICATION ANNOUNCEMENT IN RELATION TO LETTER OF INTENT IN RELATION TO A PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN THE TARGET COMPANY

Reference is made to the announcement of Yat Sing Holdings Limited (the “**Company**”) dated 3 February 2017 (the “**Announcement**”). Unless otherwise indicated, the capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Due to inadvertent typographical error, the Company hereby clarify that the name of the Target Company as defined in the Definition section should be read as “Jiangyin Grabene Graphene Photocatalytic Technology Co., Ltd.* 江陰嘉潤石墨烯光催化技術有限公司”.

The above clarification does not affect any other information contained in the Announcement.

By Order of the Board
Yat Sing Holdings Limited
Mr. Dai Jian
Chairman

Hong Kong, 6 February 2017

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Dai Jian and Mr. Dai Jialong and three independent non-executive Directors, namely Mr. Chan Foon, Mr. Guo Biao and Ms. Song Dan.

* *The English translation of Chinese names or words in this announcement, where indicated, is included for information purpose only, and should not be regarded as the official English translation of such Chinese names and words.*