

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

YAT SING HOLDINGS LIMITED

日成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

PROFIT WARNING

This announcement is made by Yat Sing Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on a preliminary review of the unaudited financial information of the Group, the Group is expected to record a loss for the six months ended 31 December 2016 (the “**Period**”) as compared to a profit for the corresponding period last year. The Board considers that the expected loss for the Period was principally attributable to the increase in the operating costs of the Company during the Period, including the professional and other related fees for the preparing the composite documents of the Company dated 23 December 2016.

As the Group is still in the course of finalizing the unaudited interim results of the Group for the Period, the information contained in this announcement is only based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Group for the Period and other information currently available to the Company, which have not been audited by the auditors of the Company nor reviewed by the audit committee of the Board and is subject to possible adjustments upon further review.

Shareholders and potential investors are advised to read carefully the unaudited interim results announcement of the Group for the Period which is expected to be published on or around 27 February 2017.

By Order of the Board
Yat Sing Holdings Limited
Mr. Dai Jian
Chairman

Hong Kong, 21 February 2017

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Dai Jian and Mr. Dai Jialong and three independent non-executive Directors, namely Mr. Chan Foon, Mr. Guo Biao and Ms. Song Dan.