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YAT SING HOLDINGS LIMITED

日成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

DESPATCH OF CIRCULAR REGARDING MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF 55% EQUITY INTEREST IN THE TARGET COMPANY

References are made to the announcements of Yat Sing Holdings Limited (the “**Company**”) dated 5 September 2017, 19 September 2017 (the “**Announcement**”) and 12 October 2017 in relation to, among other things, the Acquisition. Terms defined in the Announcement shall have the same meanings when used herein unless the context requires otherwise.

As (i) additional time is required for the preparation of the first draft circular of the Company for submission to the Stock Exchange which had not yet submitted to the Stock Exchange for vetting as at the date of this announcement; and (ii) the revised despatch timetable has been agreed with the reporting accountant of the Company, the Company has applied to the Stock Exchange for and the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules on 20 October 2017.

The Board announces that the circular of the Company containing, among other things, (i) further details of the Acquisition and the transactions contemplated thereunder; (ii) the financial information of the Target Company; and (iii) the unaudited pro forma financial information of the Enlarged Group upon Completion, will be despatched to the Shareholders on or before 17 November 2017.

By order of the Board
Yat Sing Holdings Limited
Dai Jian
Chairman

Hong Kong, 26 October 2017

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Dai Jian and Mr. Dai Ming and three independent non-executive Directors, namely Mr. Chan Foon, Mr. Guo Biao and Ms. Song Dan.