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YAT SING HOLDINGS LIMITED

日成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

DELAY IN DESPATCH OF CIRCULAR REGARDING MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF 55% EQUITY INTEREST IN THE TARGET COMPANY

References are made to the announcements of Yat Sing Holdings Limited (the “**Company**”) dated 5 September 2017, 19 September 2017 (the “**Announcement**”), 12 October 2017 and 26 October 2017 in relation to, among other things, the Acquisition. Terms defined in the Announcement shall have the same meanings when used herein unless the context requires otherwise.

As the Company is further negotiating a better terms regarding the Sale and Purchase Agreement with the Vendor including, amongst other thing, the payment term in order to further safeguard the interest of the Shareholders. As and when appropriate, further announcement(s) will be made by the Company to inform the Shareholders of any material developments relating to the negotiations. As additional time is required for (i) the above negotiation, and (ii) for the preparation of, among other things, the financial and other information of the Target Company and pro forma financial information of the Enlarged Group upon Completion, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and an extension of time for the despatch of the Circular to a date falling on or before 29 December 2017.

The Board announces that the circular of the Company containing, among other things, (i) further details of the Acquisition and the transactions contemplated thereunder; (ii) the financial information of the Target Company; and (iii) the unaudited pro forma financial information of the Enlarged Group upon Completion, will be despatched to the Shareholders on or before 29 December 2017.

By order of the Board
Yat Sing Holdings Limited
Dai Jian
Chairman

Hong Kong, 17 November 2017

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Dai Jian and Mr. Dai Ming and three independent non-executive Directors, namely Mr. Chan Foon, Mr. Guo Biao and Ms. Song Dan.