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YAT SING HOLDINGS LIMITED

日成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

DELAY IN DESPATCH OF CIRCULAR REGARDING MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF 55% EQUITY INTEREST IN THE TARGET COMPANY

References are made to the announcements of Yat Sing Holdings Limited (the “**Company**”) dated 5 September 2017, 19 September 2017 (the “**Announcement**”), 12 October 2017, 26 October 2017 and 17 November 2017 in relation to, among other things, the Acquisition. Terms defined in the Announcement shall have the same meanings when used herein unless the context requires otherwise.

The Board announced on 17 November 2017 that the Circular containing, among other things, (i) further details of the Acquisition and the transactions contemplated thereunder; (ii) the financial information of the Target Company; and (iii) the unaudited pro forma financial information of the Enlarged Group upon Completion, will be despatched to the Shareholders on or before 29 December 2017.

As additional time is required for (i) the negotiation of better terms regarding the Sale and Purchase Agreement, and (ii) for the preparation of, among other things, the financial and other information of the Target Company and pro forma financial information of the Enlarged Group upon Completion, the Company has applied to the Stock Exchange for and the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules on 22 November 2017. The Board wishes to inform the Shareholders that the Circular has not yet been submitted to the Stock Exchange for vetting as at the date of this announcement and the expected date of despatch of the Circular has been agreed with the reporting accountant.

By order of the Board
Yat Sing Holdings Limited
Dai Jian
Chairman

Hong Kong, 24 November 2017

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Dai Jian and Mr. Dai Ming and three independent non-executive Directors, namely Mr. Chan Foon, Mr. Guo Biao and Ms. Song Dan.