HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy):	31/12/2017							
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer	Yat Sing Hol	dings Limited							
Date Submitted	03/1/2018								

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code:	03708	Description:	Ordinary Shares		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	1	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)			NIL		NIL
Balance at close of	the month		2,000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code:	N/A	Description:		N/A	
(2) Stock code:	N/A	Description:	No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code: Balance at close of			-	Par value	capital
	preceding month		-	Par value	capital

2. Preference Shares

Stock code:	N/A	Description:			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preceding mont	h			
Increase/(decre	ase)				
Balance at close	e of the month				

3. Other Classes of Shares

Stock code:	c code: N/A Description: N/A								
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close	e of preceding month								
Increase/(decrea	ase)								
Balance at close	e of the month								

Total authorised share capital at the end of the month (State currency):

HK\$20,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,118,800,000	N/A	N/A	N/A
Increase/(decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,118,800,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	1	Movement duri	ng the month		issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Share Option						
Scheme						
(18/12/2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
$\overline{(Note 1)}$						
2. N/A						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord	•		
				ence shares)		
Total funds roised dur	ing the mont	th from oversis		(Other class)	N/A	
Total funds raised dur options (State currence		in from exercis		N/A		
1	<i></i>					

Warrants t	0	Issue	Shares	of	the	Issuer	which	are	to	be	Listed
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Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the c month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	thereto as at close of the
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	()	_			
2. N/A	`	,	_			
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	/)				
3. N/A			_			
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(]	/)				
4. N/A			_			
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	()				
		/	Total B. (Ordin	nary shares)	NIL	
				ence shares)	N/A	
			(Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(uu/iiiii/yyyy)	(/ /)	Total	l C. (Ordinary shares)	NIL	
			2014	(Preference shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ll particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
· ·	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
.	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price:	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A
2.	Open offer	At price:	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A
3.	Placing	At price:	State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	/	/)	N/A	N/A
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At	price:	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
8.	Consideration At issue	price:	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Capital			Class of shares issuable <i>(Note 1)</i> Issue and allotment date:	(/	/)		
9.	reorganisation	-		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/)		
									N/A	N/A
				Class of shares issuable (Note 1)						
10.	Other (Please specify) At prio	e:	State	 Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Total E	(Orc	line	my ch	arec	NIL	
				Total E. (Ordinary shares) (Preference shares)				N/A		
						$(\cap$	thar c	lass)	N/A	

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

Remarks	(if	any):
N/A		

10/1			
Submitted by:	Fung Nam Shan		
Title:	Company Secretary		
(Director, S	Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.