

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/01/2018			
To: Hong Kong Exchanges and Cleari	ng Limited			
Name of Issuer	Yat Sing Holdi	ngs Limited		
Date Submitted	02/02/2018			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code: 03708	Description:	Ordinary Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month		2,000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code: N/A	Description:		N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code:	N/A	Description:		N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	nth			
Increase/(decrease)	1				
Balance at close of	the month				
Stock code:		Description		N/A	
	of Shares N/A	Description:	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
. Other Classes Stock code: Balance at close of	N/A			Par value	capital
Stock code:	N/A			Par value	capital

Total authorised share capital at the end of the month (State currency):	HK\$20,000,000
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II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,118,800,000	N/A	N/A	N/A
Increase/(decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,118,800,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and]	Movement du	ring the month	1	issuer issued during	No. of new shares of issuer which may be issued pursuant
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto as at close of the month	
1. Share Option					thereto	
Scheme						
(18/12/2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
3. 1471						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord	-		
				rence shares)		
Total funds	ing the me	th fuon		(Other class)	N/A	
Total funds raised dur options (State currence		ui iroin exerc	ise oi	N/A		
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Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Nominal Exercised value at during the close of the month month	issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)			_		
Subscription price			_		
EGM approval date (if applicable)	(1	<i>I</i>			
(dd/mm/yyyy) 2. N/A	(/ /	/)	_		
2. IVA					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)			_		
Subscription price			_		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/			
3. N/A		,	_		
(/ /) Stock code (if listed)			_		
Class of shares issuable (Note 1)			_		
Subscription price EGM approval date			_		
(if applicable)					
(dd/mm/yyyy)	(/	/)	_		
4. N/A					
(/ /) Stock code (if listed)					
Class of shares issuable			_		
(Note 1) Subscription price			_		
EGM approval date			_		
(if applicable) (dd/mm/yyyy)	(/	′)	_		
			Total B. (Ordinary shares		
			(Other class	·	
			(Other class		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(
(dd/mm/yyyy) 3. N/A	(/ /					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	·		Tota	1 C. (Ordinary shares)	NIL	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	N. C. 1	No. of new shares
	No. of new shares of issuer issued	of issuer which may
Full particulars including EGM approval date (dd/mm/yyyy),	during the month	be issued pursuant thereto as at close
if applicable, and class of shares issuable:	pursuant thereto	of the month
1. N/A	1	
1. 1771		
shares (Note 1)		
Shares (Note 1)		
2. N/A		
Z. IVA		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price:	Statecurrency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	·	/	/)	N/A	N/A
2.	Open offer	At price:	State _ currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A
3.	Placing	At price:	State currency –	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	·		/)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable						
5.	Scrip dividend	At price:	State _ currency	 (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			currency	EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price:	State _ currency	 Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

No. of

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable			
		(Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
		Total E.	(Ordinary shares)	NIL	
		(Preference shares)	N/A	
			(Other class)	N/A	
To	al increase/(decrease) in ordinary shares du	uring the month (i.e. Total	of A to E):	(1)	NIL
				(2)	NIL
To	al increase/(decrease) in preference shares	during the month (i.e. Tota	al of A to E):		NIL
To	al increase/(decrease) in other classes of sh	nares during the month (i.e	. Total of A to E	E):	NIL
(TI	nese figures should be the same as the relev	vant figures under II above	("Movements in	Issued Share	Capital").)

Remarks (if any):	
N/A	
Submitted by:	Fung Nam Shan
Title:	Company Secretary
(Director, Se	ecretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.