


Monthly Return of Equity Issuer on Movements in Securities
For the month ended (dd/mm/yyyy): 31/10/2018

To: Hong Kong Exchanges and Clearing Limited

 Name of Issuer Yat Sing Holdings Limited

 Date Submitted 02/11/2018
I. Movements in Authorised Share Capital
1. Ordinary Shares

| | | | |
|-------------------------------------|-------------------------------------|---------------------------|---|
| (1) Stock code: <u>03708</u> | Description: <u>Ordinary Shares</u> | | |
| | | No. of ordinary shares | Par value (State currency) |
| | | | Authorised share capital (State currency) |
| Balance at close of preceding month | | <u>10,000,000,000</u> | <u>HK\$0.01</u> |
| Increase/(decrease) | | <u>NIL</u> | <u>NIL</u> |
| Balance at close of the month | | <u>10,000,000,000</u> | <u>HK\$0.002</u> |
| (2) Stock code: <u>N/A</u> | Description: <u>N/A</u> | | |
| | | No. of ordinary shares | Par value (State currency) |
| | | | Authorised share capital (State currency) |
| Balance at close of preceding month | | _____ | _____ |
| Increase/(decrease) | | _____ | _____ |
| Balance at close of the month | | _____ | _____ |

2. Preference Shares

| | | | | | |
|-------------------------------------|------------|--------------|-----------------------------|--------------------------------------|---|
| Stock code: | <u>N/A</u> | Description: | <u>N/A</u> | | |
| | | | No. of preference shares | Par value <i>(State currency)</i> | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | <u> </u> | <u> </u> | <u> </u> |
| Increase/(decrease) | | | <u> </u> | <u> </u> | <u> </u> |
| Balance at close of the month | | | <u> </u> | <u> </u> | <u> </u> |

3. Other Classes of Shares

| | | | | | |
|-------------------------------------|------------|--------------|--------------------------------|--------------------------------------|---|
| Stock code: | <u>N/A</u> | Description: | <u>N/A</u> | | |
| | | | No. of other classes of shares | Par value <i>(State currency)</i> | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | <u> </u> | <u> </u> | <u> </u> |
| Increase/(decrease) | | | <u> </u> | <u> </u> | <u> </u> |
| Balance at close of the month | | | <u> </u> | <u> </u> | <u> </u> |

Total authorised share capital at the end of the month *(State currency)*:HK\$20,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|--------------------------------------|------------------------|------------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>5,594,000,000</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) during the month | <u>NIL</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | <u>5,594,000,000</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|------------|----------------------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option Scheme (18/12/2014) | | | | | | |
| Ordinary shares | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | Total A. (Ordinary shares) | <u>NIL</u> | |
| | | | | (Preference shares) | <u>N/A</u> | |
| | | | | (Other class) | <u>N/A</u> | |
| Total funds raised during the month from exercise of options (State currency) | | | | <u>N/A</u> | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry – dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|--|--|---|
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| Total B. (Ordinary shares) | | | | | <u>NIL</u> | |
| (Preference shares) | | | | | <u>N/A</u> | |
| (Other class) | | | | | <u>N/A</u> | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. <u>N/A</u> | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) | _____ | _____ | _____ | _____ | _____ | _____ |
| Class of shares issuable (<i>Note 1</i>) | _____ | _____ | _____ | _____ | _____ | _____ |
| Subscription price | _____ | _____ | _____ | _____ | _____ | _____ |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ (/ /) | _____ | _____ | _____ | _____ | _____ |
| 2. <u>N/A</u> | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) | _____ | _____ | _____ | _____ | _____ | _____ |
| Class of shares issuable (<i>Note 1</i>) | _____ | _____ | _____ | _____ | _____ | _____ |
| Subscription price | _____ | _____ | _____ | _____ | _____ | _____ |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ (/ /) | _____ | _____ | _____ | _____ | _____ |
| 3. <u>N/A</u> | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) | _____ | _____ | _____ | _____ | _____ | _____ |
| Class of shares issuable (<i>Note 1</i>) | _____ | _____ | _____ | _____ | _____ | _____ |
| Subscription price | _____ | _____ | _____ | _____ | _____ | _____ |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ (/ /) | _____ | _____ | _____ | _____ | _____ |
| 4. <u>N/A</u> | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) | _____ | _____ | _____ | _____ | _____ | _____ |
| Class of shares issuable (<i>Note 1</i>) | _____ | _____ | _____ | _____ | _____ | _____ |
| Subscription price | _____ | _____ | _____ | _____ | _____ | _____ |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ (/ /) | _____ | _____ | _____ | _____ | _____ |
| | | | | Total C. (Ordinary shares) | <u>NIL</u> | |
| | | | | (Preference shares) | <u>N/A</u> | |
| | | | | (Other class) | <u>N/A</u> | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A <hr/> <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>) | | |
| 2. N/A <hr/> <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>) | | |
| 3. N/A <hr/> <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>) | | |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> | NIL | |
| <div style="text-align: right;">(Preference shares)</div> | N/A | |
| <div style="text-align: right;">(Other class)</div> | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|--------------|-----------|----------------------|--|---|------------|
| 1. | Rights issue | At price: | State currency _____ | Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 2. | Open offer | At price: | State currency _____ | Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 3. | Placing | At price: | State currency _____ | Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 4. | Bonus issue | | | Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|----------------------|-----------|----------------------|--|---|------------|
| 5. | Scrip dividend | At price: | State currency _____ | Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 6. | Repurchase of shares | | | Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 7. | Redemption of shares | | | Class of shares redeemed <i>(Note 1)</i> _____ Redemption date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 8. | Consideration issue | At price: | State currency _____ | Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|-----------------------------------|---|--|---|
| 9. Capital reorganisation | | Class of shares issuable <i>(Note 1)</i> | _____ | |
| | | Issue and allotment date: (dd/mm/yyyy) | (/ /) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | N/A | N/A |
| 10. Other (Please specify) | At price: _____ State currency | Class of shares issuable <i>(Note 1)</i> | _____ | |
| | | Issue and allotment date: (dd/mm/yyyy) | (/ /) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | N/A | N/A |
| | | Total E. (Ordinary shares) | NIL | |
| | | (Preference shares) | N/A | |
| | | (Other class) | N/A | |

| | | |
|---|-----|-----|
| Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
| | (2) | NIL |
| Total increase/(decrease) in preference shares during the month (i.e. Total of A to E): | | NIL |
| Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E): | | NIL |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

N/A

Submitted by: **Fung Nam Shan**

Title: **Company Secretary**
(Director, Secretary or other duly authorised officer)

Notes:

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.