

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/12/2018		
To: Hong Kong Exchanges and Cleari	ng Limited			
Name of Issuer	Yat Sing Holdi	ngs Limited		
Date Submitted	02/01/2019			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code: 03708	Description:	Ordinary Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		10,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month		10,000,000,000	HK\$0.002	HK\$20,000,000
(2) Stock code: N/A	Description:		N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code:	N/A	Description:		N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	nth			
Increase/(decrease)	1				
Balance at close of	the month				
Stock code:		Description		N/A	
	of Shares N/A	Description:	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
. Other Classes Stock code: Balance at close of	N/A			Par value	capital
Stock code:	N/A			Par value	capital

Total authorised share capital at the end of the month (State currency):	HK\$20,000,000
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II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,594,000,000	N/A	N/A	N/A
Increase/(decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,594,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	1	Movement du	ring the month	1	No. of new shares of issuer issued during	be issued pursuant		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	the month pursuant thereto	thereto as at close of the month		
1. Share Option								
Scheme								
(18/12/2014)								
	NII	NIII	NIII	NIII	NH	NIII		
$\frac{\text{Ordinary shares}}{(Note \ 1)}$	NIL	NIL	NIL	NIL	NIL	NIL		
2. N/A								
(/ /) shares (Note 1)								
3. N/A								
(/ /) shares								
(Note 1)			Total A. (Ord	inary shares)	NIL			
				rence shares)				
				(Other class)				
Total funds raised duri options (State currency		th from exerc	ise of	N/A				

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Nominal Exercised value at during the close of the month month	issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)			_		
Subscription price			_		
EGM approval date (if applicable)	(1				
(dd/mm/yyyy) 2. N/A	(/	/)	_		
2. IVA					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)			_		
Subscription price			_		
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)			
3. N/A		, ,	_		
(/ /) Stock code (if listed)			_		
Class of shares issuable (Note 1)			_		
Subscription price EGM approval date			_		
(if applicable)					
(dd/mm/yyyy)	(/	/)	_		
4. N/A					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)			_		
Subscription price			_		
EGM approval date (if applicable)	(1	/	_		
(dd/mm/yyyy)	(/	/)	Total B. (Ordinary share	s) NIL	
			(Preference share		
			(Other clas	´	
			,	·	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(
(dd/mm/yyyy) 3. N/A	(/ /					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	<u> </u>		Tota	1 C. (Ordinary shares)	NIL	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	N 6 1	No. of new shares
	No. of new shares of issuer issued	of issuer which may
Full particulars including EGM approval date (dd/mm/yyyy),	during the month	be issued pursuant thereto as at close
if applicable, and class of shares issuable:	pursuant thereto	of the month
1. N/A	1	
1. 17/1		
shares (Note 1)		
Shares (Note 1)		
2. N/A		
Z. IVA		
shares (Note 1)		
3. N/A		
$(\ \ / \ \ / \ \)$		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price:	Statecurrency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	·	/	/)	N/A	N/A
2.	Open offer	At price:	State _ currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A
3.	Placing	At price:	State currency –	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	·		/)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable						
5.	Scrip dividend	At price:	State _ currency	 (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			currency	EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price:	State _ currency	 Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

No. of

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable		
	(Note 1)		
9. Capital reorganisation	Issue and allotment date: (/ /) (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date: (/ /) (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		N/A	N/A
	Total E. (Ordinary shares)	NIL	_
	(Preference shares)	N/A	_
	(Other class)	N/A	_
Total increase/(decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1)	NIL
Total increase/(decrease) in preference shares of	luring the month (i.e. Total of A to E).	(2)	NIL NIL
Total increase/(decrease) in other classes of shares		E).	NIL
(These figures should be the same as the relev		-	

Remarks (if any):	
N/A	
Submitted by:	Fung Nam Shan
Title:	Company Secretary
(Director, Se	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.