

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		30/09/2019		
To: Hong Kong Exchanges and Cleari	ng Limited			
Name of Issuer	Yat Sing Holding (Incorporated in	gs Limited the Cayman Islands wit	h limited liability)	
Date Submitted	02/10/2019			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code: 03708	Description:	Ordinary Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		10,000,000,000	HK\$0.002	HK\$20,000,000
Increase/(decrease)		NIL	-	NIL
Balance at close of the month		10,000,000,000	HK\$0.002	HK\$20,000,000
(2) Stock code: N/A	Description:		N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code:	N/A	Description:		N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mor	nth			
Increase/(decreas	e)				
Balance at close	of the month				
Stock code:	es of Shares	Description:		N/A	
		Description:	No. of other classes of shares	N/A Par value (State currency)	capital
	N/A			Par value	Authorised share capital (State currency)
Stock code:	N/A of preceding mor			Par value	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,594,000,000	N/A	N/A	N/A
Increase/(decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,594,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and]	Movement du	ring the month	1	No. of new shares f of issuer which may be issued pursuant		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	the month pursuant thereto	thereto as at close of the month	
1. Share Option							
Scheme							
(18/12/2014)							
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL	
(Note 1)					INIL		
2. N/A							
(/ /) shares (Note 1)							
3. N/A							
shares							
(Note 1)							
(= . = . =)			Total A. (Ord	inary shares)	NIL		
			(Prefe	rence shares)	N/A		
				(Other class)	N/A		
Total funds raised duri options (State currence		th from exerc	ise of	N/A			

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised volume during the clo	Nominal value at use of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed)			_			
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)		, ,				
(dd/mm/yyyy)	(/)	_			
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)			_			
(dd/mm/yyyy)	(/		_			
3. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)			_			
(dd/mm/yyyy)	(/	/)	_			
4. N/A						
Stock code (if listed) Class of shares issuable			_			
(Note 1) Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /	/)				
		*	Total B. (Ordina	ry shares)	NIL	
			(Preference	-		
				ther class)		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		<u>·</u>	Tota	l C. (Ordinary shares)	NIL	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	N. C. 1	No. of new shares
	No. of new shares of issuer issued	of issuer which may
Full particulars including EGM approval date (dd/mm/yyyy),	during the month	be issued pursuant thereto as at close
if applicable, and class of shares issuable:	pursuant thereto	of the month
1. N/A	1	
1. 17/1		
shares (Note 1)		
Shares (Note 1)		
2. N/A		
Z. IVA		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
1.	Rights issue	At price:	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares issuable (Note 1)						
2.	Open offer	At price:	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			,	EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares issuable (Note 1)						
3.	Placing	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				AGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable						
5.	Scrip dividend	At price:	State _ currency	 (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)			/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
									N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price:	State _ currency	 Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date: (/ /) (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	_	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date: (/ /) (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		N/A	N/A
	Total E. (Ordinary shares) (Preference shares)	NIL N/A	_
	(Other class)	N/A	_
Total increase/(decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1)	NIL
Ž		(2)	NIL
Total increase/(decrease) in preference shares d	during the month (i.e. Total of A to E):		NIL
Total increase/(decrease) in other classes of sha	ares during the month (i.e. Total of A to E	E):	NIL
(These figures should be the same as the releva	ant figures under II above ("Movements in	Issued Share	Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
Submitted by:	Fung Nam Shan
Title:	Company Secretary
(Director, Se	ccretary or other duly authorised officer)
(Zirectoi, B	ereming or outer daily databased officer,

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.