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## **JETE POWER HOLDINGS LIMITED**

**鑄能控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8133)**

- (1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING;  
(2) SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE;  
(3) PROGRESS OF CHANGE OF COMPANY NAME;  
AND  
(4) REVISED EXPECTED TIMETABLE IN RELATION TO THE  
RIGHTS ISSUE**

### **POLL RESULTS OF THE EGM**

The Board is pleased to announce that all the proposed resolutions as set out in the Notice of EGM were duly passed by the Shareholders by way of poll at the EGM held on 12 November 2021.

### **SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE**

The Board is also pleased to announce that the Share Consolidation and Change in Board Lot Size will become effective on 17 November 2021.

### **PROGRESS OF CHANGE OF COMPANY NAME**

As the special resolution in relation to the Change of Company Name was duly passed by the Shareholders at the EGM, the Change of Company Name will take effect from the date on which the Registrar of Companies in the Cayman Islands enters the new name and the new dual foreign name in the Register of Companies in place of the current name and issues a certificate of incorporation on change of name.

### **REVISED EXPECTED TIMETABLE IN RELATION TO THE RIGHTS ISSUE**

Since additional time is required by the Company to prepare and finalise certain information for inclusion in the Prospectus, the despatch date of the Prospectus is expected to be postponed to 22 December 2021.

\* *For identification purpose only*

References are made to the announcement (the “**Announcement**”), the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**Notice of EGM**”) of Jete Power Holdings Limited (the “**Company**”) dated 20 October 2021, 27 October 2021 and 27 October 2021, respectively. Capitalised terms used herein shall have the same meanings as defined in the Announcement and the Circular, unless the context requires otherwise.

## **POLL RESULTS OF THE EGM**

The Board is pleased to announce that all the proposed resolutions (the “**Resolutions**”) as set out in the Notice of EGM were duly passed by the Shareholders by way of poll at the EGM held on 12 November 2021. The poll results in respect of the Resolutions were as follows:

<b>ORDINARY RESOLUTION</b> <i>(note)</i>	<b>Number of votes</b> <i>(approximate %)</i>		<b>Total number of votes</b>
	<b>For</b>	<b>Against</b>	
1. To approve the Share Consolidation	1,124,909,000 (99.99%)	13,000 (0.01%)	1,124,922,000
<b>SPECIAL RESOLUTION</b> <i>(note)</i>			
2. To approve the Change of Company Name	1,124,909,000 (99.99%)	13,000 (0.01%)	1,124,922,000

*Note: Please refer to the Notice of EGM for full version of the Resolutions.*

As more than 50% of the votes were cast in favour of the Resolution numbered 1 at the EGM, such Resolution was duly passed as an ordinary resolution of the Company.

As more than 75% of the votes were cast in favour of the Resolution numbered 2 at the EGM, such Resolution was duly passed as a special resolution of the Company.

As at the date of the EGM, the Company had 4,160,000,000 ordinary Shares of HK\$0.002 each in issue, which was the total number of Shares entitling the Shareholders to attend and vote on the Resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the EGM as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the Resolutions at the EGM.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

## **SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE**

The Board is also pleased to announce that the Share Consolidation and Change in Board Lot Size will become effective on 17 November 2021. Please refer to the Circular for the timetable, trading arrangements and other details of the Share Consolidation and Change in Board Lot Size, including the exchange of share certificates in respect of the Share Consolidation. The Shareholders should note that upon the Share Consolidation becoming effective, the color of the share certificates of the Company will be changed from blue to purple.

## **PROGRESS OF CHANGE OF COMPANY NAME**

As the special resolution in relation to the Change of Company Name was duly passed by the Shareholders at the EGM, the Change of Company Name will take effect from the date on which the Registrar of Companies in the Cayman Islands enters the new name and the new dual foreign name in the Register of Companies in place of the current name and issues a certificate of incorporation on change of name. The Company will then carry out all necessary filing procedures with the Companies Registry in Hong Kong.

Further announcement(s) will be made by the Company to inform the Shareholders of, among others, the effective date of the Change of Company Name and the new English and Chinese stock short names of the Company under which the Shares will be traded on the Stock Exchange as and when appropriate.

## **REVISED EXPECTED TIMETABLE IN RELATION TO THE RIGHTS ISSUE**

As set out in the Announcement, the Prospectus containing, among other things, details of the Rights Issue is expected to be despatched by the Company to the Qualifying Shareholders on the Posting Date, i.e. 30 November 2021. The PALs and the EAFs will also be sent to the Qualifying Shareholders on the same date.

Since additional time is required by the Company to prepare and finalise certain information for inclusion in the Prospectus, the despatch date of the Prospectus is expected to be postponed to 22 December 2021.

In view of the above, the expected timetable in relation to the Rights Issue has been revised accordingly as follows:

<b>Events</b>	<b>Hong Kong Date and Time</b>
Designated broker starts to stand in the market to provide matching services for odd lot of Shares . . . . .	Wednesday, 1 December 2021
Last day of dealings in the Consolidated Shares on a cum-rights basis relating to the Rights Issue . . . . .	Friday, 10 December 2021

<b>Events</b>	<b>Hong Kong Date and Time</b>
First day of dealings in the Consolidated Shares on an ex-rights basis relating to the Rights Issue . . . . .	Monday, 13 December 2021
Latest time for the Shareholders to lodge transfer documents of the Consolidated Shares in order to be qualified for the Rights Issue. . . . .	4:30 p.m. on Tuesday, 14 December 2021
Closure of register of members to determine the eligibility of the Rights Issue. . . . .	Wednesday, 15 December 2021 to Tuesday, 21 December 2021 (both dates inclusive)
Record date for the Rights Issue . . . . .	Tuesday, 21 December 2021
Despatch of the Prospectus Documents (including the PAL, EAF and Prospectus) (in case of the Non-Qualifying Shareholders, the Prospectus only) . . . . .	Wednesday, 22 December 2021
First day of dealings in nil-paid Rights Shares . . . . .	Friday, 24 December 2021
Latest time for splitting the PAL . . . . .	4:30 p.m. on Wednesday, 29 December 2021
Last day of dealings in nil-paid Rights Shares. . . . .	Tuesday, 4 January 2022
Latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares . . . . .	Friday, 7 January 2022
Latest time for the termination of the Underwriting Agreement and for the Rights Issue to become unconditional . . . . .	4:30 p.m. on Monday, 10 January 2022
Announcement of allotment results of the Rights Issue . . . . .	Friday, 14 January 2022
Despatch of share certificates for fully-paid Rights Shares and refund cheques (if any) for wholly and partially unsuccessful excess applications to be posted. . . . .	Monday, 17 January 2022
Commencement of dealings in fully-paid Rights Shares . . . . .	Tuesday, 18 January 2022

**Events****Hong Kong Date and Time**

Designated broker ceases to provide matching  
services for odd lot of Shares ..... Monday, 31 January 2022

Dates or deadlines specified in the expected timetable above are indicative only and may be extended or varied by the Company. Any changes to the expected timetable in relation to the Rights Issue will be announced as and when appropriate.

By Order of the Board  
**Jete Power Holdings Limited**  
**Woo Lan Ying**  
*Chairman*

Hong Kong, 12 November 2021

*As at the date of this announcement, the executive Directors are Ms. Woo Lan Ying, Mr. Shang Ruisen and Mr. Luk Chi Shing, and the independent non-executive Directors are Ms. Leung Shuk Lan, Mr. Tang Yiu Wing and Mr. Wong Ka Shing.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of the GEM of The Stock Exchange of Hong Kong Limited at [www.hkgem.com](http://www.hkgem.com) on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the website of the Company at [www.jetepower.com](http://www.jetepower.com).*