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## **JISHENG GROUP HOLDINGS LIMITED**

**吉盛集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8133)**

### **VOLUNTARY ANNOUNCEMENT PROPOSED ISSUANCE OF CORPORATE BOND**

This is a voluntary announcement made by the board (the “**Board**”) of directors (the “**Directors**”) of Jisheng Group Holdings Limited (the “**Company**”) in relation to the proposed issuance of corporate bond (the “**Bond**”) by the Company.

#### **PROPOSED ISSUANCE OF CORPORATE BOND**

The Board is negotiating a proposed bond subscription with an independent private investor, 珠海市天旗企業管理諮詢有限公司 (the “**Subscriber**”) pursuant to which the Subscriber intended to subscribe and the Company intended to issue the Bond. The principal amount, interest rate and the maturity date of the Bond be determined in the Formal Agreement (as defined below).

The Company and the Subscriber shall use their best endeavours to procure a legally binding formal agreement in relation to the proposed issuance of Bond (the “**Formal Agreement**”).

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Subscriber is a third party independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “**GEM Listing Rules**”).

## **GENERAL**

As at the date of this announcement, the terms and conditions of the proposed issuance of Bond are still being negotiated and no legally binding agreement(s) has been entered into. Further announcement(s) will be made by the Company as and when appropriate.

This announcement is made on a voluntary basis.

By Order of the Board  
**Jisheng Group Holdings Limited**  
**Woo Lan Ying**  
*Chairman*

Hong Kong, 31 January 2024

*As at the date of this announcement, the executive Directors are Ms. Woo Lan Ying and Mr. Shang Ruisen, and the independent non-executive Directors are Ms. Leung Shuk Lan, Ms. Yuen Wai Man and Mr. Au Sui Keung Albert.*