

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Jete Power Holdings Limited

Stock code (ordinary shares): 8133

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 20 September 2016

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 30 April, 2015

Name of Sponsor(s): Kingsway Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Director
CHOI Chiu Ming Jimmy
HUANG Johnny

Independent Non-executive Director
LEUNG Shuk Lan
TANG Yiu Wing
WONG Ka Shing

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

| Name | Number of shares of HK\$0.002 each in the Share capital of the Company ("Shares") | Approximate percentage of shareholding interests |
|----------------------------|---|--|
| Pure Goal Holdings Limited | 1,275,000,000 | 36.43% |
| Well Gainer Limited | 433,500,000 | 12.39% |
| Mr. Wong Thomas Wai Yuk | 1,275,000,000 (Note 1) | 36.43% |
| Mr. Chung Tsai Kin | 433,500,000 (Note 2) | 12.39% |
| Ms. Yip Siu Yin | 1,275,000,000 (Note 3) | 36.43% |
| Ms. Cheung Po Yuet | 433,500,000 (Note 4) | 12.39% |

Notes

- These 1,275,000,000 Shares are held by Pure Goal Holdings Limited, which in turn are wholly and beneficially owned by Mr. Wong Thomas Wai Yuk. As such, Mr. Wong Thomas Wai Yuk is deemed under the SFO to be interested in these 1,275,000,000 Shares held by Pure Goal Holdings Limited.
- These 433,500,000 Shares are held by Well Gainer Limited, which in turn are wholly and beneficially owned by Mr. Chung Tsai Kin. As such, Mr. Chung Tsai Kin is deemed under the SFO to be interested in these 433,500,000 Shares held by Well Gainer Limited.
- Ms. Yip Siu Yin, the spouse of Mr. Wong Thomas Wai Yuk, is deemed under the SFO to be interested in these 1,275,000,000 Shares in which Mr. Wong Thomas Wai Yuk is deemed to be interested.
- Ms. Cheung Po Yuet, the spouse of Mr. Chung Tsai Kin, is deemed under the SFO to be interested in these 433,500,000 Shares in which Mr. Chung Tsai Kin is deemed to be interested.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Head office and principal place of business:

Factory Unit 13A, 9th Floor
Vanta Industrial Centre
Nos. 21-33 Tai Lin Pai Road
Kwai Chung, New Territories
Hong Kong

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Web-site address (if applicable): www.jetepower.com

Share registrar: **Principal share registrar and transfer office**
Codan Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Hong Kong branch share registrar and transfer office
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: SHINEWING (HK) CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company (together with its subsidiaries) is a manufacturer of metal casting parts and components in the PRC. Our products can be categorised into four main categories: (a) pump components; (b) valve components; (c) filter components; and (d) food machinery components, which are made of stainless steel, carbon steel, bronze and/or grey iron

C. Ordinary shares

Number of ordinary shares in issue: 3,500,000,000

Par value of ordinary shares in issue: HK\$0.002

Board lot size (in number of shares): 20,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A (unlisted warrants)

Board lot size: N/A

Expiry date: 07 August 2019

Exercise price: HK\$0.36

Conversion ratio: 1:1
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: 700,000,000

No. of shares falling to be issued upon the exercise of outstanding warrants: 700,000,000

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

CHOI Chiu Ming Jimmy,
Executive Director

HUANG Johnny,
Executive Director

LEUNG Shuk Lan,
Independent Non-executive Director

TANG Yiu Wing,
Independent Non-executive Director

WONG Ka Shing,
Independent Non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*