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## **WORLDGATE GLOBAL LOGISTICS LTD**

### **盛良物流有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8292)**

## **POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 24 SEPTEMBER 2021; AND COMMENCEMENT OF DEALING IN THE SHARES ON AN EX-RIGHTS BASIS**

References are made to the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**Notice of EGM**”) of Worldgate Global Logistics Ltd (the “**Company**”) dated 3 September 2021. Unless stated otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

### **POLL RESULT OF THE EGM**

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) as set out in the Notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 24 September 2021.

Boardroom Share Registrar (HK) Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed and acted as the scrutineer for the vote-taking at the EGM.

The poll result in respect of the Resolution put to vote at the EGM is set out as follows:

<b>ORDINARY RESOLUTION</b>	<b>FOR</b>	<b>AGAINST</b>
To approve, amongst other things, the Rights Issue and the Placing Agreement	24,371,550 (100%)	0 (0%)

\* *For the full text of the Resolution, please refer to the Notice of EGM as contained in the Circular.*

*Note:* The number of votes and percentage of voting Shares as stated above are based on the total number of issued Shares held by the Shareholders and voted at the EGM in person, by authorized representative or proxy.

Since more than 50% of the votes were cast in favour of the above Resolution at the EGM, the Resolution was duly passed as ordinary resolution.

As at the date of the EGM, there were 158,400,000 issued Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Noble Might Limited, the single largest Shareholder being interested in 20,000,000 Shares as at the date of the EGM, was deemed a "Controlling Shareholder" by virtue of it being the single largest Shareholder and has abstained from voting in favour of the Resolution at the EGM as required under Rule 10.29(1) of the GEM Listing Rules. As such, (i) there were a total of 138,400,000 Shares, representing approximately 87.4% of the issued share capital of the Company as at the date of the EGM, entitling holders thereof to attend and vote on the Resolution at the EGM and (ii) there were a total of 20,000,000 Shares, representing approximately 12.6% of the issued share capital of the Company as at the date of the EGM, entitling holders thereof to abstain from voting in favour of the Resolution.

None of the Shareholders were required under the GEM Listing Rules to abstain from voting on the Resolution at the EGM. None of the Shareholders have stated in the Circular their intention to vote against or to abstain from voting on the Resolution at the EGM.

#### **COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS**

Pursuant to the expected timetable in the Circular, the last day of dealings in the Shares on a cum-rights basis will be Monday, 27 September 2021 and the Shares will be dealt with on an ex-rights basis from Tuesday, 28 September 2021.

#### **WARNING OF THE RISKS OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES**

**The Rights Issue is subject to the fulfilment of conditions including, among other things, the Stock Exchange granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. Please refer to the section headed "Conditions of the Rights Issue" in the Circular. Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue are not satisfied, the Rights Issue will not proceed.**

**The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares.**

**Any dealings in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled, and any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares and/or Rights Shares in their nil-paid form are recommended to consult their professional advisers.**

By Order of the Board  
**WORLDGATE GLOBAL LOGISTICS LTD**  
**Lai Kwok Hei**  
*Chairman*

Hong Kong, 24 September 2021

*As at the date of this announcement, the executive Directors are Mr. LAI Kwok Hei and Mr. CHAN Kin Ho Philip; the independent non-executive Directors are Mr. WONG Siu Keung Joe, Ms. WONG Hoi Yan Audrey and Mr. MA Kin Hung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for a minimum period of seven days from the date of its publication and on the Company’s website at <http://www.worldgate.com.hk>.*