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WORLDGATE GLOBAL LOGISTICS LTD

盛良物流有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8292)

DELAY IN DESPATCH OF CIRCULAR RELATING TO MAJOR TRANSACTION

Reference is made to the announcement of WORLDGATE GLOBAL LOGISTICS LTD (the “**Company**”, together with its subsidiaries, collectively, the “**Group**”) dated 21 March 2025 (the “**Announcement**”) in relation to the major transaction of the Company to acquire the entire issued share capital of the Target Company and the issuance of Consideration Shares under Specific Mandate. Capitalised terms used herein shall have the same meaning as defined in the Announcement unless otherwise defined.

As set out in the Announcement, a circular containing, among other things, (i) further information on the Sale and Purchase Agreement and the transactions contemplated thereunder; (ii) the financial information of the Group and the Target Group; and (iii) the notice of the EGM, is expected to be despatched to the Shareholders on or before 18 April 2025.

As additional time is required to prepare and finalize the information to be included in the circular, the Company now expects to despatch the circular to the Shareholders on or before 15 May 2025.

By Order of the Board
WORLDGATE GLOBAL LOGISTICS LTD
Lai Kwok Hei
Chairman

Hong Kong, 17 April 2025

As at the date of this announcement, the executive Directors are Mr. LAI Kwok Hei and Mr. CHAN Kin Ho Philip; and the independent non-executive Directors are Ms. WONG Hoi Yan Audrey, Mr. MA Kin Hung and Ms. CHEUNG Choi Hung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at <http://www.hkexnews.hk> for a minimum period of seven days from the date of its publication and on the Company’s website at <http://www.worldgate.com.hk>.