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WORLDGATE GLOBAL LOGISTICS LTD

盛良物流有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8292)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 7 JUNE 2024

POLL RESULTS OF THE AGM

Reference is made to the circular (the “**Circular**”) and notice of the annual general meeting (the “**Notice of AGM**”) of WORLDGATE GLOBAL LOGISTICS LTD (the “**Company**”) dated 26 April 2024. Capitalized terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise herein.

The Board is pleased to announce that all the proposed ordinary resolutions and special resolution (together, the “**Resolutions**”) as set out in the Notice of AGM were duly passed by the Shareholders by way of poll at the AGM.

As at the date of the AGM, there were 633,600,000 issued Shares entitling the Shareholders to attend and vote for or against the Resolutions at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the AGM as set out in Rule 17.47A of the GEM Listing Rules.

None of the Shareholders were required under the GEM Listing Rules to abstain from voting on the Resolutions at the AGM. None of the Shareholders have stated in the Circular their intention to vote against or to abstain from voting on any of the Resolutions at the AGM.

Boardroom Share Registrars (HK) Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed and acted as the scrutineer for the vote-taking at the AGM.

The poll results in respect of all the Resolutions put to vote at the AGM are set out as follows:

ORDINARY RESOLUTIONS		NUMBER OF VOTES (APPROXIMATE %) ^(Note)	
		FOR	AGAINST
1	To receive, consider and adopt the audited consolidated financial statements of the Company and the reports of the directors and independent auditors of the Company and its subsidiaries for the year ended 31 December 2023.	270,940,000 (100%)	0 (0%)
2(a)	(i) To re-elect Mr. Lai Kwok Hei as an executive director of the Company.	270,940,000 (100%)	0 (0%)
	(ii) To re-elect Ms. Cheung Choi Hung as independent non-executive director of the Company.	270,940,000 (100%)	0 (0%)
2(b)	To authorise the board of directors to fix the remuneration of the directors.	270,940,000 (100%)	0 (0%)
3	To re-appoint Elite Partners CPA Limited as the independent auditors of the Company and authorise the board of directors of the Company to fix their remuneration.	270,940,000 (100%)	0 (0%)
4	To grant a general mandate to the directors of the Company to allot, issue and deal with additional shares up to 20% of the issued share capital of the Company.*	270,940,000 (100%)	0 (0%)
5	To grant a general mandate to the directors of the Company to repurchase shares up to 10% of the issued share capital of the Company.*	270,940,000 (100%)	0 (0%)
6	To extend the general mandate granted to the directors of the Company to allot, issue and deal with additional Shares by adding the aggregate number of Shares repurchased under resolution numbered 5.*	270,940,000 (100%)	0 (0%)
SPECIAL RESOLUTION		NUMBER OF VOTES (APPROXIMATE %) ^(Note)	
		FOR	AGAINST
7	To approve the proposed adoption of third amended and restated memorandum and articles of association of the Company.*	270,940,000 (100%)	0 (0%)

* For the full text of the Resolutions, please refer to the Notice of AGM as contained in the Circular.

Note: The number of votes and approximate percentage of voting Shares as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the AGM in person, by authorised representative or by proxy.

As more than 50% of the votes were cast in favour of the resolutions numbered 1 to 6, all of them were duly passed as ordinary resolutions of the Company.

As not less than 75% (being not less than three-fourths) of the votes were cast in favour of the resolution numbered 7, the said resolution was duly passed as a special resolution of the Company.

The attendance record of the Directors at the AGM was as follows:

Mr. Chan Kin Ho Philip, Mr. Ma Kin Hung and Ms. Wong Hoi Yan Audrey attended the AGM by electronic means; and

Mr. Lai Kwok Hei attended the AGM in person.

Ms. Cheung Choi Hung did not attend the AGM due to other business arrangements.

By order of the Board
WORLDGATE GLOBAL LOGISTICS LTD
Lai Kwok Hei
Chairman

Hong Kong, 7 June 2024

As at the date of this announcement, the executive Directors are Mr. LAI Kwok Hei and Mr. CHAN Kin Ho Philip; the independent non-executive Directors are Ms. WONG Hoi Yan Audrey, Ms. CHEUNG Choi Hung and Mr. MA Kin Hung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at <http://www.hkexnews.hk> for a minimum period of seven days from the date of its publication and on the Company’s website at <http://www.worldgate.com.hk>.