
IMPORTANT

If you are in any doubt about any contents of this document, you should obtain independent professional advice.

WORLDGATE GLOBAL LOGISTICS LTD

盛良物流有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] : [REDACTED]

(subject to [REDACTED])

[REDACTED] : HK\$[REDACTED] per [REDACTED]

**(payable in full upon application, plus
brokerage fee of 1%, SFC transaction levy
of 0.0027% and Stock Exchange trading fee
of 0.005%, and subject to refund)**

Nominal Value : HK\$0.01 each

[REDACTED] : [●]

Sponsor

AmCap

Ample Capital Limited

豐盛融資有限公司

[REDACTED]

[●]

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Prospective investors of the [REDACTED] should note that the [REDACTED] are entitled to terminate their obligations under the [REDACTED] by notice in writing to the Company given by the [REDACTED] (for itself and on behalf of the [REDACTED]) upon the occurrence of any of the events set out under paragraph 2.2 of the section headed “[REDACTED]” in this document, at any time prior to [8:00] a.m. (Hong Kong time) on the [REDACTED]. Should the [REDACTED] (acting for itself and on behalf of the other [REDACTED]) terminate its obligations under the [REDACTED] in accordance with the terms of the [REDACTED], the [REDACTED] will not proceed and will lapse.

Prior to making an investment decision, prospective investors should carefully consider all the information set out in this document, including the risk factors set out in the section headed “Risk Factors” in this document.