
[REDACTED]

1. [REDACTED]

1.1 [REDACTED]

[•]

1.2 Other [REDACTED]

[•]

2. [REDACTED] ARRANGEMENTS

2.1 [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

2.5 [REDACTED]

The [REDACTED] are expected to receive an [REDACTED] of [REDACTED]% of the aggregate [REDACTED] of all the [REDACTED] in accordance with the terms of the [REDACTED], under which the [REDACTED] may pay any [REDACTED] or [REDACTED] commission in connection with the [REDACTED]. The Sponsor will, in addition, receive a sponsor’s fee in relation to the [REDACTED] and will be reimbursed for their expenses. The aggregate fees and commission, together with the Stock Exchange [REDACTED] fees, the Stock Exchange trading fee and SFC transaction levy, legal and other professional fees, printing and other expenses relating to the [REDACTED], are currently estimated to be approximately RM[REDACTED] million in aggregate, assuming the [REDACTED] is not exercised and based on a [REDACTED] of HK\$[REDACTED] which will be payable by the Company.

2.6 [REDACTED]’ interest in the Company

Save for its interest and obligations under the [REDACTED] and save as disclosed in the document, none of the [REDACTED] or any of their respective close associates is interested beneficially or non-beneficially in any Shares in any member of the Group nor has any right (whether legally enforceable or not) or option to subscribe for or nominate persons to subscribe for any Shares.

2.7 Sponsor and its independence

[REDACTED] The Sponsor has received or will receive a sponsor fee of HK\$[REDACTED] in connection with the [REDACTED].

The Sponsor satisfies the independence criteria applicable to the Sponsor as set out in Rule 6A.07 of the GEM Listing Rules.