
IMPORTANT

If you are in any doubt about any contents of this document, you should obtain independent professional advice.

WORLDGATE GLOBAL LOGISTICS LTD

盛良物流有限公司

(Incorporated in the Cayman Islands with limited liability)

**[REDACTED] ON THE GROWTH ENTERPRISE MARKET
OF THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF [REDACTED]**

**[REDACTED] : [REDACTED] [REDACTED]
(subject to [REDACTED])**

**[REDACTED] : HK\$[REDACTED] per [REDACTED]
(payable in full upon application, plus
brokerage fee of 1%, SFC transaction levy
of 0.0027% and Stock Exchange trading fee
of 0.005%, and subject to refund)**

**Nominal Value : HK\$0.01 each
[REDACTED] : [REDACTED]**

Sponsor

AmCap

Ample Capital Limited

豐盛融資有限公司

[REDACTED]

[REDACTED]

[REDACTED]

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

A copy of this document, having attached thereto the documents specified in the paragraph headed “Documents delivered to the Registrar of Companies” in Appendix VI in this document, has been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies of Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

Prospective investors of the [REDACTED] should note that the [REDACTED] are entitled to terminate their obligations under the [REDACTED] by notice in writing to the Company given by [REDACTED] (for itself and on behalf of the [REDACTED]) upon the occurrence of any of the events set out under paragraph 2.2 of the section headed “[REDACTED]” in this document, at any time prior to 8:00 a.m. (Hong Kong time) on the [REDACTED]. Should [REDACTED] (acting for itself and on behalf of the [REDACTED]) terminate its obligations under the [REDACTED] in accordance with the terms of the [REDACTED], the [REDACTED] will not proceed and will lapse.

Prior to making an investment decision, prospective investors should carefully consider all the information set out in this document, including the risk factors set out in the section headed “Risk Factors” in this document.

[REDACTED]