

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: WORLDGATE GLOBAL LOGISTICS LTD

Stock code (ordinary shares): 8292

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12/10/2017.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 06/07/2016

Name of Sponsor(s): Ample Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors

LEE Chooi Seng ("Mr. Lee")
CHIN Seng Leong ("Mr. Chin")

Non-executive Director

TAN Yee Boon

Independent Non-executive Directors

LEE Kwok Tung Louis
LIEW Weng Keat
WONG Siu Keung Joe

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of substantial shareholders	Number of shares	Percentage of shareholding
	Mr. Lee (Note 1)	444,000,000	55.5%
	Mrs. Ng Yee Hoong (Note 1)	444,000,000	55.5%
	Mr. Chin (Note 1)	444,000,000	55.5%
	Mrs. Dorothy Yeo Mong Yee (Note 1)	444,000,000	55.5%
	RLDC Investment Holdings Limited ("RLDC") (Note 1)	444,000,000	55.5%
	Mr. Gan Ker Wei ("Mr. Gan") (Note 2 and 3)	134,990,000	16.87%
	Mrs. Amy Ong Lai Fong (Note 2 and 3)	134,990,000	16.87%
	Walgan Investment Limited ("WIL") (Note 2 and 3)	134,990,000	16.87%

Notes:

- Each of Mr. Lee and Mr. Chin beneficially owns 50% equity interest in RLDC respectively. Therefore, each of Mr. Lee and Mr. Chin are deemed to be interested in 444,000,000 Shares held by RLDC respectively. Mrs. Ng Yee Hoong, the spouse of Mr. Lee, is deemed to be interested in all the Shares Mr. Lee is interested in pursuant to the SFO. Mrs. Dorothy Yeo Mong Yee, the spouse of Mr. Chin, is deemed to be interested in all the Shares Mr. Chin is interested in pursuant to the SFO.
- WIL owns 100% equity interest in Upright Plan Limited ("UPL"), which Mr. Gan beneficially owns 100% equity interest in WIL. Therefore, Mr. Gan is deemed to be interested in 78,000,000 Shares held by UPL. Mrs. Amy Ong Lai Fong, being the spouse of Mr. Gan, is deemed to be interested in all the Shares Mr. Gan is interested in pursuant to the SFO.
- WIL beneficially owns 40% equity interest in Champion Ascent Limited ("CAL"), where Mr. Gan beneficially owns 100% equity interest in WIL. Therefore, Mr. Gan is deemed to be interested in 56,990,000 Shares held by WIL. Mrs. Amy Ong Lai Fong, being the spouse of Mr. Gan, is deemed to be interested in all the Shares Mr. Gan is interested in pursuant to the SFO.

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company:

N/A

Financial year end date:

31 December

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Registered address:	Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands
Head office and principal place of business in Malaysia:	No. 42, Jalan Puteri 2/2 Bandar Puteri Puchong 47100 Puchong, Selangor Darul Ehsan Malaysia
Principal place of business in Hong Kong:	Unit 1903, 19/F., West Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong.
Web-site address (if applicable):	www.worldgate.com.hk
Share registrar:	<i>Principal share registrar and transfer office in the Cayman Islands:</i> Conyers Trust Company (Cayman) Limited Cricket Square, Hutchins Drive PO Box 2681 Grand Cayman KY1-1111 Cayman Islands <i>Hong Kong branch share registrar and transfer:</i> Boardroom Share Registrars (HK) Limited 31/F., 148 Electric Road North Point Hong Kong
Auditors:	BDO Limited Certified Public Accountants 25 th Floor, Wing On Centre 111 Connaught Road Central Hong Kong

B. Business activities

The Company is an integrated logistics solution provider founded in Malaysia. It principally provides comprehensive international freight services, transportation services as well as warehousing services to customers worldwide.

C. Ordinary shares

Number of ordinary shares in issue:	<u>800,000,000</u>
Par value of ordinary shares in issue:	<u>HK\$0.01 each</u>
Board lot size (in number of shares):	<u>10,000 shares</u>
Name of other stock exchange(s) on which ordinary shares are also listed:	<u>N/A</u>

THE STOCK EXCHANGE OF HONG KONG LIMITED
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D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Signed:

(Sd.)

LEE Chooi Seng
Director

(Sd.)

LEE Kwok Tung Louis
Director

(Sd.)

CHIN Seng Leong
Director

(Sd.)

LIEW Weng Keat
Director

(Sd.)

TAN Yee Boon
Director

(Sd.)

WONG Siu Keung Joe
Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*