# **日 K E X**香 港 交 易 所

## Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : 30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WORLDGATE GLOBAL LOGISTICS LTD			
Date Submitted	04/12/2017			

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8292</u> Descrip	otion :	WORLDGATEGLOBAL			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000		
Increase/(decrease)					
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000		
(2) Stock code : <u>N/A</u> Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)					

#### 2. Preference Shares

Stock code : <u>N/A</u>	Descrip	otion :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of prece	ding month			
Increase/(decrease)	-		-	
Balance at close of the m	onth			

## 3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		_	
Balance at close of the month	·		

Total authorised share capital at the end of the month (State currency):

HK\$10,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	800,000,000					
Increase/ (decrease) during the month						
Balance at close of the month	800,000,000					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Movement durir	na the month		thereto	thereto as at close of
approval date			<u>.</u>		-	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granieu	EVELOPEO	Cancelleu	Lapseu		
Scheme adopted						
on 17 June 2016						
Ordinary shares	-	-	-	-	-	-
(Note 1)						
(						
2. N/A						
( / / )						
shares						
(Note 1)						
<u>3. N/A</u>						
<u>( / / )</u>						
shares						
(Note 1)		Toto		ry choroc)		
		Total	Proforma	ce shares)	<u> </u>	
			<b>`</b>	ther class)		
Total funda raiaad d	uring the me	oth from overei	ι,	THE CIASS)		
Total funds raised d of options (State cur		ath from exercis	se	_		
	rency)					

Warrants to Issue Shares of the	Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
( / / )						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(	( , , ,	,				
<u>4.</u> N/A						
( / / )				·		
Stock code (if listed)						
Class of shares						
Cube estintion price						
EGM approval date						
(if applicable)		)				
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	-	_
			(Preferen	ce shares)	-	
			(C	other class)	-	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u> N/A	_					
	_					
Stock code (if listed)			·			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3.</u> N/A	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	_					
Otool: ando //f lists -1)						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			otal C. (Ordina	ry shares)	-	_
			(Preferen	ce shares) ther class)	-	-
			U)	uner ulass/	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Oth	<u>ner Movements in</u> Type of Issue	n Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		N/A			
1.	Rights issue	At price : State	issuable (Note 1) Issue and allotment	( /	/	)		
	Ū	currency	date : (dd/mm/yyyy) EGM approval date:	( /	1	)		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)		N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			(30/1111/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)		N/A			
3.	Placing	At price : State	lssue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			(30,1111,19999)				N/A	N/A
			Class of shares issuable (Note 1)		N/A			
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A

Type of issue       Class of shares N/A         S. Scrip dividend       At price : State currency       Issue and allotment (// / )         EGM approval date:       (// )         (d/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         S. Scrip dividend       At price : State currency         Issue and allotment (// / )       Issue and allotment (// / )         (d/mm/yyyy)       N/A         N/A       N/A         Redemption of shares       N/A         Redemption date : (// / )       N/A         (d/mm/yyyy)       N/A         B       Consideration shares       N/A         Issuable (Note 1)       N/A <tr< th=""><th></th><th>Type of Issue</th><th></th><th></th><th></th><th></th><th>No. of new shares of issuer issued during the month pursuant thereto</th><th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th></tr<>		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         6. Repurchase of shares       Class of shares currency       N/A         6. Repurchase of shares       Class of shares cacellation date : ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares class of shares       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A         8. Consideration issue       At price : State currency       Class of shares redeemed (Note 1)       N/A         8. Consideration issue       At price : State currency       Issue and allotment ( // )       ( / / )       N/A         8. Consideration issue       At price : State currency       Issue and allotment ( / / )       ( / / )       N/A		Type of issue	Class of shares		N/A			
5. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)								
Class of shares       N/A         Repurchase of shares       Class of shares         Class of shares       N/A         repurchased (Note 1)       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         Redemption of shares       N/A         Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Redemption date : ( / / ) (dd/mm/yyyy)       N/A         N/A       N/A         Redemption date : ( / / ) (dd/mm/yyyy)       N/A         Redemption date : ( / / ) (dd/mm/yyyy)       N/A         Redemption date : ( / / ) (dd/mm/yyyy)       N/A         B. Consideration issue       At price : State         Issue and allotment ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) ( dd/mm/yyyy)	5.	Scrip dividend		(	/ /	)		
N/A       N/A         N/A       N/A         N/A       N/A         Class of shares       N/A         repurchase of shares       N/A         Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Redemption of shares       N/A         Redemption date:       ( / / )         (dd/mm/yyyy)       N/A         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         Redemption of shares       N/A         Redemption date :       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Redemption date :       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       State         issuable (Note 1)       N/A         Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       Issue and allotment       ( / / )      <				(	/ /	)		
a. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         7. Redemption of shares       N/A         7. Redemption of shares       N/A         7. Redemption of shares       N/A         8. Consideration issue       At price : State currency         6. Class of shares       N/A         7. Redemption of shares       N/A         8. Consideration issue       Class of shares         8. Consideration       At price : State currency         Issue and allotment       ( / / )							N/A	N/A
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Redemption of shares       N/A         Redemption date:       ( / / )         (dd/mm/yyyy)       N/A         Redemption date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Redemption date:       ( / / )         (dd/mm/yyyy)       N/A         Redemption date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Redemption date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Redemption date:       ( / / )         (dd/mm/yyyy)       N/A         Stares       N/A         Stares       N/A         Stares       N/A         Stares       N/A         Stares       N/A         Stare       Stare					N/A			
Image: State currency       State currency       N/A       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         Redemption of shares       N/A       N/A       N/A         Redemption date :       ( / / )       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         State       Class of shares       N/A         Issue and allotment       ( / / )       1         EGM approval date:       ( / / )       ( / / )         EGM approval date:       ( / / )       ( / / )	6.			(	/ /	)		
Class of shares       N/A         redeemed (Note 1)       Redemption date :       ( / / )         Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         8. Consideration issue       At price :       State currency       Issue and allotment ( / / )         Bayers and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )       Issue and allotment ( / / )				(	/ /	)		
7. Redemption of shares       Redemption date :       ( / / )         8. Consideration issue       At price :       State currency         Issue and allotment ( / / )       Issue and allotment ( / / )         Base State currency       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )							<u>N/A</u>	N/A
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)					N/A			
Image: Normal and Class of shares N/A         8. Consideration issue         At price : State currency         Issue and allotment (///) date : (dd/mm/yyyy)         EGM approval date: (///) (dd/mm/yyyy)	7.			(	/ /	)		
N/A       N/A         State       N/A         Issue and allotment       (///)         date : (dd/mm/yyyy)       N/A         EGM approval date:       (///)         (dd/mm/yyyy)       N/A			EGM approval date: (dd/mm/vvvv)	(	/ /	)		
8. Consideration issue At price : State currency EGM approval date: (//) (//) (dd/mm/yyyy)							N/A	N/A
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					N/A			
(dd/mm/yyyy)	8.			(	/ /	)		
<u>N/A</u> <u>N/A</u>				(	/ /	)		
							N/A	N/A

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares N/A issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	5		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
10	Other		Class of shares N/A issuable <i>(Note 1)</i>		
10.		At price : State	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordin shar	•	
			(Preference shar	,	_
			(Other cla	ss) -	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-	
(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
Submitted by: Lam Wing Tai
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.